



Our Company was incorporated as 'Security and Intelligence Services (Eastern India) Private Limited', a private limited company under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, Bihar and Jharkhand (Patna) ("RoC") on January 2, 1985 at Patna. The name of our Company was changed to 'Security and Intelligence Services (India) Private Limited' and a fresh certificate of incorporation was issued by the RoC on May 27, 1992. Subsequently, the name of our Company was changed to 'Security and Intelligence Services (India) Limited' upon conversion of our Company into a public limited company and a fresh certificate of incorporation issued by the RoC on July 29, 1993. For details of changes in the name and registered office of our Company, see "**History and Certain Corporate Matters**" on page 209 of the Red Herring Prospectus dated July 19, 2017 ("**RHP**"). **Registered Office:** Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna 800 010, Bihar, India; **Telephone:** +91 612 226 6666; **Facsimile:** +91 612 226 3948; **Corporate Office:** A - 28 and 29, Okhla Industrial Area Phase - I, New Delhi 110 020, India; **Telephone:** +91 11 4646 4444; **Facsimile:** +91 11 4646 4400; **Contact Person:** Pushpa Latha Katkuri, Company Secretary and Compliance Officer; **Telephone:** + 91 80 2559 0801; **Facsimile:** +91 80 2559 0804, **E-mail:** compliance@sisindia.com; **Website:** www.sisindia.com; **Corporate Identity Number:** U75230BR1985PLC002083

PROMOTERS OF OUR COMPANY: RAVINDRA KISHORE SINHA AND RITURAJ KISHORE SINHA

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 3,622.50 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,120,619 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS, COMPRISING AN OFFER FOR SALE OF UP TO 3,402,764 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THEANO PRIVATE LIMITED, AN OFFER FOR SALE OF UP TO 68,336 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY AAJV INVESTMENT TRUST (TOGETHER, THE "INVESTOR SELLING SHAREHOLDERS"), AN OFFER FOR SALE OF UP TO 786,517 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY RAVINDRA KISHORE SINHA, AN OFFER FOR SALE OF UP TO 524,345 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY RITURAJ KISHORE SINHA (TOGETHER, THE "PROMOTER SELLING SHAREHOLDERS"), AND AN OFFER FOR SALE OF 338,657 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE OTHER SELLING SHAREHOLDERS (DEFINED HEREINAFTER) (TOGETHER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ASBA*

Simple, Safe, Smart way of
Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issues from January 01, 2016. No cheque will be accepted.

Applications Supported by Blocked Amount (ASBA): All investors (other than Anchor Investors) may apply through the ASBA process. QIBs and Non-Institutional Investors are mandatorily required to utilize the ASBA process to participate in the Offer. For details of ASBA process, please refer the details given in the ASBA Form and Abridged Prospectus. Bid-cum-Application Forms can be downloaded from the websites of the Stock Exchanges and can also be obtained from the list of SCSBs that is available on the website of SEBI at <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>. For more details on the ASBA process, please refer to section titled "**Offer Procedure**" on page 539 of the RHP.

Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "**History and Certain Corporate Matters**" on page 209 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see the section "**Material Contracts and Documents for Inspection**" on page 676 of the RHP.

Liability of the members of the Company: Limited by shares.

Amount of share capital of the Company and Capital Structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: the authorised share capital of the Company is ₹ 1,350,000,000 divided into 135,000,000 Equity Shares of ₹ 10 each. The issued and subscribed share capital of the Company is ₹ 687,143,750 divided into 68,714,375 Equity Shares of ₹ 10 each and the paid up share capital of the Company is ₹ 687,142,500 divided into 68,714,250 Equity Shares of ₹ 10 each. For further details, see the section "**Capital Structure**" on page 99 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The signatories to the Memorandum of Association are Atmanand Singh, Shivaraj Nandan Sharma, Joyindra Mohan Prasad, Shivram Singh, Devendra Kishore Sinha, Suraj Prasad Sinha and Ravindra Kishore Sinha who together subscribed to 216 equity shares of our Company of ₹ 100 each as initial subscription. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "**History and Certain Corporate Matters**" on page 209 of the RHP. For details of the share capital and capital structure of the Company see "**Capital Structure**" on page 99 of the RHP.

Disclaimer Clause of the SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 512 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of the BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 525 of the RHP for the full text of the Disclaimer Clause of the BSE.

Disclaimer Clause of the NSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 525 of the RHP for the full text of the Disclaimer Clause of NSE.

CORRIGENDUM NOTICE TO INVESTORS

In the cover page and page 92 of the Red Herring Prospectus dated July 19, 2017, the telephone and facsimile number of Link Intime India Private Limited, the Registrar to the Offer, should be read as "+91 22 4918 6200" and "+91 22 4198 6195", respectively.

For SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: New Delhi
Date: July 25, 2017

Security and Intelligence Services (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC. The RHP is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, the GCBLMs at www.axiscapital.co.in, www.icicisecurities.com, www.iiflcap.com and www.investmentbank.kotak.com and the BRLMs at www.sbicap.com, www.yesinvest.in and www.idbicapital.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the section titled "**Risk Factors**" on page 20 of the RHP where available. Potential investors should not rely on the RHP filed with the SEBI for making any investment decision.

This public announcement is for informational purposes only and is not an offer to buy any securities and does not constitute an offer to sell securities in any jurisdiction or in any circumstances in which such offer is unlawful. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.