

Name of the issue: National Housing Bank (FY 2012-13)

1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 10,000 each in the nature of secured, redeemable, non-convertible debentures

2 **Issue size (Rs. in crore)** Aggregating upto Rs. 3750.00 crore ("Issue")

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AAA
CRISIL Limited	CRISIL AAA/Stable

(ii) at the end of March 31, 2013

Name	Grade
Credit Analysis and Research Limited	CARE AAA
CRISIL Limited	CRISIL AAA/Stable

(iii) at the end of March 31, 2014

Name	Grade
Credit Analysis and Research Limited	CARE AAA
CRISIL Limited	CRISIL AAA/Stable

(iv) at the end of March 31, 2015

Name	Grade
Credit Analysis and Research Limited	CARE AAA
CRISIL Limited	CRISIL AAA/Stable

Source: Website of respective agency

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities**
Yes

(Source: Bond Trust Deed dated March 26, 2013)

5 **Subscription level (number of times)**

The Issue was subscribed 0.0524 times of the Issue Size after considering the Cheque Returns and before Technical Rejections. After considering the technical rejection cases, the Issue was subscribed 0.0523 times of the Issue Size

Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated March 25, 2013

6 **Financials of the issuer**

(Rs. in crores)

Parameters	FY 2013	FY 2014	FY 2015
Income from operations	2,936.79	3,362.19	3,619.43
Net Profit for the period	449.94	486.81	746.68
Paid-up equity share capital	450.00	450.00	450.00
Reserves excluding revaluation reserves	3,190.40	3,631.48	4,345.59

Source: Annual Report 2012-13, 13-14 . Annual accounts of 1 4-15

Note: NHB has FY from July to June

7 Status of the debt securities

Particular	NSE
(i) at the end of March 31, 2014	<i>Traded</i>
(ii) at the end of March 31, 2015	<i>Traded</i>
(iii) at the end of March 31, 2016	<i>Traded</i>

Source: www.nseindia.com

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) During the year end June 30, 2013

Name of Director	Appointment/Resignation
Shri Utpal Kumar Sengupta	<i>Resignation</i>
Shri Sudhir Kumar	<i>Resignation</i>
Dr. Santosh Chandra Panda	<i>Appointment</i>
Dr. Neelima Risbud	<i>Appointment</i>
Smt. Vijaya Srivastava	<i>Appointment</i>
Shri Ajay Kumar Dutta	<i>Appointment</i>
Shri Shashi Shekhar Sharma	<i>Resignation</i>

(ii) During the year end June 30, 2014

Name of Director	Appointment/Resignation
Shri Anurag Jain	<i>Resignation</i>
Shri Arvind Kumar	<i>Appointment</i>
Dr. S. Siddharth	<i>Appointment</i>
Shri Susheel Kumar	<i>Resignation</i>
Shri Sanjeev Kumar	<i>Appointment</i>

(iii) During the year end June 30, 2015⁽¹⁾

Name of Director	Appointment/Resignation
Shri Mohammad Mustafa	<i>Appointment</i>
Shri Ajay Kumar Dutta	<i>Resignation</i>
Shri Alok Tandon	<i>Appointment</i>
Dr. S. Siddharth	<i>Resignation</i>
Shri Arvind Kumar	<i>Resignation</i>
Shri Karoon Dey	<i>Appointment</i>

⁽¹⁾ Will be updated in due course

Source: Annual Report 2012-13, & Annual Report 2013-14

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	The proceeds of Issue may be utilised for normal business activities of NHB and for such other purposes as may be decided by NHB's Board or Chairman and Managing Director and as permissible under NHB Act, and in accordance with all applicable laws including the Foreign Exchange Management (Borrowing and Lending in Rupees) Regulations, 2000, as amended.
(ii) Actual utilization	Utilized towards objects of the issue
(iii) Reasons for deviation, if any	-

Source: NHB

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

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Note: The merchant banking business of Enam Securities Private Limited has vested with Axis Capital Limited which has been granted SEBI registration under the SEBI (Merchant Bankers) Regulations, 1992, as amended, in lieu of the earlier registration.