

Name of the issue: INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (Prospectus Tranche - 1) (FY 2012-13)

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Aggregating Rs. 1,50,000 lacs ("Base Issue") with an option to retain an oversubscription upto Rs. 9,21,500 lacs ("Shelf Limit")

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AAA
Brickwork Rating India Private Limited	BWR AAA (Stable)
ICRA Limited	[ICRA] AAA

(ii) at the end of March 31, 2013*

Name	Grade
Credit Analysis and Research Limited	CARE AAA
Brickwork Rating India Private Limited	BWR AAA (Stable)
ICRA Limited	[ICRA] AAA

(iii) at the end of March 31, 2014**

Name	Grade
Credit Analysis and Research Limited	CARE AAA
Brickwork Rating India Private Limited	BWR AAA (Stable)
ICRA Limited	[ICRA] AAA

(iv) at the end of March 31, 2015**

Name	Grade
Credit Analysis and Research Limited	CARE AAA
Brickwork Rating India Private Limited	BWR AAA (Stable)
ICRA Limited	[ICRA] AAA

*Source: Company

**Source: Clause 6, Part A filing with BSE

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities**

Yes.

(Source: Hypothecation Agreement dated Jaunary 18, 2013)

5 **Subscription level (number of times)**

After considering the technical rejection cases, the Issue was subscribed 1.9226 times of the Base Issue Size and 0.3130 times of the Overall Issue Size

Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated Jaunary 21, 2013

6 Financials of the issuer

(Rs. in cr)

Parameters	FY 2013	FY 2014	FY 2015
Income from operations	3279.02	3896.80	4,007.39
Net Profit for the period	1046.99	521.42	753.39
Paid-up equity share capital	2900.00	3300.00	3,900.00
Reserves excluding revaluation reserves	1958.17	2481.85	2,896.18

Source: Source: Clause 29 filings with BSE Ltd, Annual report 2015

7 Status of the debt securities

Particular	BSE
(i) at the end of March 31, 2013	Traded
(ii) at the end of March 31, 2014	Traded
(iii) at the end of March 31, 2015	Traded

Source: www.bseindia.com

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) During the year end March 31, 2013

Name of Director	Appointment/Resignation
Ms. Sudha Pillai	Resignation
Dr. Harsh Kumar Bhanwala	Appointment
Ms. Sharmila Chavaly	Appointment
Mr. D.K.Mittal	Resignation
Mr. Rajesh Khullar	Resignation
Mr. Rajiv Takru	Appointment
Mr. Ravi Mittal	Appointment
Ms. Sindhushree Khullar	Appointment

(ii) During the year end March 31, 2014

Name of Director	Appointment/Resignation
Mr. S.K. Goel	Resignation
Mr. Harsh Kr. Bhanwala	Resignation
Prof. G. Raghuram	Resignation
Mr. V. K. Bhasin	Appointment
Mr. J. Venkateswarlu	Appointment
Mr. S. B. Nayar	Appointment
Mr. Rajiv Takru	Appointment

(iii) During the year end March 31, 2015

Name of Director	Appointment/Resignation
Mr. Sanjeev Kaushik	Appointment
Mr. U K Sharma	Appointment
Mr. Rajeev Rishi	Appointment
Mr. Animesh Chauhan	Appointment
Mr. Rajiv Takru	Resignation

Source: Draft Shelf Prospectus dated Sep 5, 2013, Annual Report 2014 and 2015

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	The proceeds of Issue may be utilised towards lending in the infrastructure sector and augmenting the Company's resource base
(ii) Actual utilization	Utilized towards the objects as mentioned in offer document
(iii) Reasons for deviation, if any	N.A.

Source: Annual Report 2012-13 & 2013-14

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	N.A.
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

SEBI has granted registration to IIFCL Mutual Fund on January 24, 2013

Note: The merchant banking business of Enam Securities Private Limited has vested with Axis Capital Limited which has been granted SEBI registration under the SEBI (Merchant Bankers) Regulations, 1992, as amended, in lieu of the earlier registration.