

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 11,617.35*

*Source: Prospectus dated October 10, 2016

3 **Grade of issue along with name of the rating agency**

Name NA
Grade NA

4 **Subscription Level (Number of times)** 30.90 *

* Figure is after technical rejections

Source: Minutes for basis of allotment dated October 14, 2016

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	8.75%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2016)	13.23%
(iii) at the end of 1st FY (March 31, 2017)	13.53%
(iv) at the end of 2nd FY (March 31, 2018)	15.13%
(v) at the end of 3rd FY (March 31, 2019)	21.70%

Source:

** Minutes for basis of allotment dated October 14, 2016

6 **Financials of the issuer**

Parameters	(Rs. Million)		
	1st FY (March 31,2017)	2nd FY (March 31,2018)	3rd FY (March 31,2019)
Income from operations	59,742	65,028	75,375
Net Profit for the period	2,858	4,858	4,597
Paid-up equity share capital	1,406	1,406	1,406
Reserves excluding revaluation reserves	15,886	21,729	25,647

7 Trading Status



The equity shares of Endurance Technologies Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2017)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2018)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2019)	Frequently Traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2017) ⁽¹⁾	Asanka Rodrigo	Resigned
	Mr. Massimo Venuti	Appointed
(ii) at the end of 2nd FY (March 31, 2018)	-	-
(iii) at the end of 3rd FY (March 31, 2019)	-	-

Source: Prospectus dated October 10, 2016

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

- | | |
|---|---------------------------------------|
| <i>(i) As disclosed in the offer document</i> | Not applicable as 100% offer for sale |
| <i>(ii) Actual utilization</i> | Not applicable |
| <i>(iii) Reasons for deviation, if any</i> | Not applicable |

11 Comments of monitoring agency, if applicable

- | | |
|---|----------------|
| <i>(i) Comments on use of funds</i> | Not applicable |
| <i>(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document</i> | Not applicable |
| <i>(iii) Any other reservations expressed by the monitoring agency about the end use of funds</i> | Not applicable |

12 Pricing Data



Designated Stock Exchange	BSE
Issue Price (Rs.)	472.00
Listing Date	19-Oct-16

Price parameters	At close of listing day- October 19, 2016	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2017)		
				Closing price	High	Low
Market Price	647.70	542.80	583.65	764.3	769.5	745.1
S&P BSE Sensex*	27984.37	26,150.24	27,235.66	29,620.5	29,687.6	29,552.6
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2018)#			As at the end of the 3rd FY after the listing of the issue (31st March,2019)##		
	Closing price	High	Low	Closing price	High	Low
Market Price	1,260.7	1,284.9	1,245.1	1,149.7	1,172.8	1,137.0
S&P BSE Sensex*	33,255.4	33,289.3	32,997.8	38,871.9	39,115.6	38,808.7

* Being index of BSE, the designated stock exchange

As at April 02, 2018

As at April 01, 2019

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31,2017)	At the end of 1st FY (March 31,2018)	At the end of 1st FY (March 31,2019)**
EPS (Basic)	<i>Endurance Technologies Limited</i>	20.70	23.48	35.19
	<i>Peer Group & Industry Avg</i>	10.49	7.25	22.46
P/E	<i>Endurance Technologies Limited</i>	22.80	32.55	32.99
	<i>Peer Group & Industry Avg</i>	33.54	38.84	19.76
RoNW	<i>Endurance Technologies Limited</i>	20.01%	16.5%	16.99%
	<i>Peer Group & Industry Avg</i>	15.35%	12.5%	17.33%
NAV per share	<i>Endurance Technologies Limited</i>	103.48	122.93	192.41
	<i>Peer Group & Industry Avg</i>	70.39	69.52	120.43

Notes

* Sourced from Prospectus dated October 10, 2016.

** Peer Group includes BFL, MSSSL and Mahindra CIE

14 Any other material information

Particulars	Date	Remarks

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com