

Name of the issuer: National Buildings Construction Corporation Limited

NBCC (India) Ltd

- | | | |
|---|---|---|
| 1 | Type of issue (IPO/ FPO) | IPO through Offer for Sale |
| 2 | Issue size (Rs. in crore) | 124.97 (After adjusting for Retail & Employee Discount)
<i>Source: Basis of allotment</i> |
| 3 | Grade of issue alongwith name of the rating agency | |
| | Name | Credit Analysis and Research Limited |
| | Grade | CARE IPO Grade 4 |
| 4 | Subscription level (number of times) | Overall 4.68 times (After cheque returns and technical rejections cases)
<i>Source: Basis of allotment</i> |
| 5 | QIB holding (as a % of total outstanding capital) | |

Particulars	%age
(i) allotment in the issue ⁽¹⁾	5.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2012) ⁽²⁾	5.00%
(iii) at the end of March 31, 2013 ⁽²⁾	2.45%
(iv) at the end of March 31, 2014 ⁽²⁾	2.31%
(v) at the end of March 31, 2015*	Not applicable

Source:

(1) Basis of Allotment

(2) BSE filings under Clause 35 of the Listing Agreement (representing the sum of the "Institutions" category in the reporting)

** Will be updated in due course*

6 Financials of the issuer

(Rs. in crore)

Parameters	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014
Income from operations	3,429.32	3,186.81	4,008.77
Net Profit for the period	190.17	207.49	247.14
Paid-up equity share capital	120.00	120.00	120.00
Reserves excluding revaluation reserves	675.49	830.69	1,007.29

Source: Financials (standalone) reported on Stock Exchanges

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both BSE Limited and the National Stock Exchange of India Limited.

Particulars	BSE	NSE
(i) at the end March 31, 2013 [#]	Frequently traded	Frequently traded
(ii) at the end of March 31, 2014 [#]	Infrequently traded	Frequently traded
(iii) at the end of March 31, 2015*	Not applicable	Not applicable

[#] Source: www.bseindia.com and www.nseindia.com

*Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the Prospectus

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2013	Shri Ajay K Garg	Resigned
	Sudha Krishnan	Resigned
	S.K. Mittal	Appointed
	S.K. Mittal	Resigned
	Rakesh Mishra	Appointed
	Mr. S K Pal	Appointed
	Rakesh Mishra	Resigned
	Mr. Naresh Salecha	Appointed
	Mr. S K Chaudhary	Appointed
During year ended March 31, 2014	Anoop K. Mittal	Change in designation
	Mr. S K Chaudhary	Appointed
During year ended March 31, 2015*	Mr. Durga Shanker Mishra	Appointed
	Smt. Jhanja Tripathi	Appointed

Source: Stock exchanges website

*Will be updated in due course

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the Prospectus	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the Prospectus	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the Prospectus	Not applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised)	Not applicable

12 Price-related data

Issue price (Rs):	106 (For QIB's & HNI's)
	100.70 (For Retail Individuals & Eligible Employees)

Price parameters	At close of listing day (April 12, 2012)	At close of 30th calendar day from listing day (May 11, 2012)	At close of 90th calendar day from listing day (July 10, 2012)	As at the end of March 31, 2013 ⁽¹⁾		
				Closing price ⁽³⁾	High (during the FY)	Low (during the FY)
Market Price	97.05	86.55	100.75	125.55	194.6	78.85
Index (of the Designated Stock Exchange): - BSE SENSEX	17332.62	16292.98	17618.35	18864.75	20203.66	15748.98
Sectoral Index (mention the index that has been considered and reasons for considering the same) ⁽¹⁾	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Price parameters	As at the end of March 31, 2014 ⁽¹⁾			As at the end of March 31, 2015 ⁽²⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	157.45	174.05	96	Not applicable	Not applicable	Not applicable
Index (of the Designated Stock Exchange): - BSE SENSEX	22386.27	22467.21	17448.71	Not applicable	Not applicable	Not applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same) ⁽⁴⁾	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Source: www.bseindia.com

(1) High and Low based on intra day high and low prices on BSE

(2) Will be updated in due course

(3) March 31, 2013 being Sunday, the immediately following trading day has been considered for Closing Prices

(4) Not comparable to any Sectoral Index

Note: Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

There are no listed companies in India that is engage in a business similar to that of Company.
Hence, it is not possible to provide an industry comparison in relation to the Company.

14 Any other material information:

Particulars	Date
NBCC entered into an MOU on August 22, 2013 with CPWD for joint development of their land measuring 240 acres in Ghittorni, Delhi	29-Apr-14
Deepti Gambhir have been appointed as the Company Secretary & Compliance officer of the Company w.e.f. November 26, 2013 vide office order dated December 12, 2013.	16-Dec-13
National Buildings Construction Corporation Ltd has informed BSE that Company has been granted 'Mini Ratna' category - I status on the basis of its performance upon fulfilling the criteria prescribed by department of public enterprises. Thus enabling the Company to enter into joint ventures, set subsidiary Companies, overseas offices with certain conditions.	1-Oct-12
Ministry of Urban Development has issued LOI to NBCC for construction of 4747 Dwelling units upon redevelopment of Kidwai Nagar (East), Delhi for General Pool Residential Accommodation (GPRA). Estimated cost of the project is Rs. 4264 crore (approx) including maintenance of GPRA complex for 30 years. The Company will be paid project Management charges @ 10% of the Project cost. Completion period of the proposed project is 60 months	10-Jul-12
NBCC to form a Joint Venture (JV) Company with Government of Rajasthan to execute various re-developmental works and construction projects in the State of Rajasthan.	15-Jul-14
In this regard , signing of agreement is in advance stage.	
NBCC has entered into an MoU with CIDBH, a wholly owned subsidiary of the Construction Industry Development Board Malaysia, to promote technical co-operation for mutual benefits by sharing experience and expertise in planning, design, construction, operation and maintenance, management and financing of infrastructure projects as well as to jointly execute and develop large infrastructure projects in India and abroad	11-Aug-14
NBCC has signed an MoU with National Waqf Development Corporation Limited (NAWADCO), for development of waqf properties all over India as Institutional and commercial projects.	15-Sep-14
IIT Kanpur has awarded to NBCC, Project Management Consultancy work for Major Construction works such as Engineering Core Lab, Research Complex(Phase-I) and retrofitting of Aerospace Engineering block multistoried building for Rs. 337.97 cr.	7-Oct-14
NBCC has formed a wholly owned subsidiary company in the name and style of "NBCC Services Limited" to carry on the business of providing post construction maintenance services and to act as an execution and implementation agency for undertaking Corporate Social Responsibilities projects & related activities.	17-Oct-14

Source: Websites of respective stock exchanges, www.bseindia.com and www.nseindia.com

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

The merchant banking business of Enam Securities Private Limited has vested with Axis Capital Limited which has been granted SEBI registration under the SEBI (Merchant Bankers) Regulations, 1992, as amended, in lieu of the earlier registration.