

May 17, 2025

**Electronic Manufacturing Services** 

## COMPONENTS TO DRIVE ELECTRONICS GROWTH



Mobile Phones
USD 159 bn

(from USD 51 bn in 2024)

Electronic

Components
USD 150 bn

TARGET

Full re

## US IMPORTS FROM CHINA

Electronics: USD 127 bn
Smartphones: USD 41 bn
Additional tariff: 20%

## INDIA'S ELECTRONIC COMPONENTS

Imports: USD 34.4 bnProduction: USD 17 bn

Government scheme outlay: USD 2.7 bn