

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293 Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One". First Floor, 5.

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Corrigenda and Notice to Eligible Shareholders - Buyback of Equity Shares

This corrigenda is in continuation of and should be read in conjunction with the Letter of

Offer dated January 22, 2024 ("Letter of Offer") and an Advertisement dated

January 22, 2024 which was published on January 23, 2024 ("Dispatch Advertisement"). Eligible Shareholders are requested to take note that the footnote appearing under the

table in paragraph 20.5.6 on page 65 of the Letter of Offer stands revised and should be read as follows (the entire paragraph 20.5.6 of the Letter of Offer has been reproduced below for ease of reference): "20.5.6 Based on the afore mentioned, the entitlement ratio of Buyback for both

categories is as follows:

Category of Shareholders Ratio of Buyback Reserved Category for

1 Equity Share out of every 14 fully paid-up Equity

Shares held on the Record Date

1 Equity Share out of every 29 fully paid-up Equity General Category for all

other Eligible Shareholders Shares held on the Record Date. Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio

may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 7.17562366710266% and for the General Category is 3.47396205702325%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor."

Eligible Shareholders should note that there is no change in the ratio of Buyback and the Buyback Entitlement sent to the shareholders. The contents and other terms in the Letter of Offer and Dispatch Advertisement remain unchanged. Capitalised terms used herein and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

Date: January 24, 2024 Place: New Delhi

Small Shareholders

For Chambal Fertilisers and Chemicals Limited Sd/-Tridib Barat

Company Secretary and Compliance Officer