

Name of the Issue: Clean Science and Technology Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 15,466.22

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 66.32*

** Figure is after technical rejections*

Source: Minutes for basis of allotment dated July 14, 2021

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment	8.24%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)*	8.61%
(iii) at the end of 1st FY (March 31, 2022)#	9.20%
(iv) at the end of 2nd FY (March 31, 2023)*#	9.98%
(v) at the end of 3rd FY (March 31, 2024)*	N.A

**will be updated in due course. Post listing figures depict shareholding of Institutions as disclosed to SE*

#- represents institutions holding as per SE filings

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	6,848.86	9,357.99	N.A
Net Profit for the period	2,284.95	2,951.76	N.A
Paid-up equity share capital	106.22	106.22	
Reserves excluding revaluation reserves	7,578.27	9,993.75	N.A

7 Trading Status

The equity shares of Clean Science and Technology Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Not Available

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	NA	
(ii) at the end of 2nd FY (March 31, 2023)	NA	
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Krishnakumar Boob	Re-appointed

(1) period not completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

13 Basis for Issue Price

Accounting ratio	Face Value	As disclosed in offer document, at the end of FY 2021*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 3rd FY (March 31,2024)***
	Company				
	<i>Consolidated</i>	1	18.68	21.51	27.79
	Peer Group & Industry Avg				
	Vinati Organics Limited	1	26.2	33.72	44.56
	Fine Organic Industries Limited	5	39.25	84.71	201.6
EPS (Diluted)	Atul Limited	10	221.17	204.23	174.15
	Camlin Fine Sciences Limited	1	3.68	4.65	3.45
	SRF Limited	10	205.54	63.75	72.95
	Navin Flourine International Limited	2	51.96	53.08	75.7
	PI Industries Limited	1	49.89	55.63	81.06
	Company				
	<i>Consolidated</i>	1	-	92.63	45.50
	Peer Group & Industry Avg				
	Vinati Organics Limited	1	68.43	57.89	0.85
	Fine Organic Industries Limited	5	75.93	47.39	0.62
P/E	Atul Limited	10	40.01	50.33	1.26
	Camlin Fine Sciences Limited	1	47.65	30.59	0.64
	SRF Limited	10	34.37	42.01	1.22
	Navin Flourine International Limited	2	64.43	76.90	1.19
	PI Industries Limited	1	56.83	50.71	0.89

	Company			
	<i>Consolidated</i>		36.76%	29.73%
	Peer Group & Industry Avg			
RoNW	Vinati Organics Limited	1	17.45%	18.95
	Fine Organic Industries Limited	5	16.45%	27.08
	Atul Limited	10	17.11%	13.65%
	Camlin Fine Sciences \Limited	1	9.16%	7.89%
	SRF Limited	10	17.47%	30.19%
	Navin Flourine International Limited	2	15.76%	14.27%
	PI Industries Limited	1	13.82%	13.79%
				17.08%
	Company			
	<i>Consolidated</i>		50.81	72.35
	Peer Group & Industry Avg			
NAV per share	Vinati Organics Limited	1	150.16	177.85
	Fine Organic Industries Limited	5	238.57	312.85
	Atul Limited	10	1303.66	1,495.40
	Camlin Fine Sciences Limited	1	55.93	48.73
	SRF Limited	10	1157.3	288.96
	Navin Flourine International Limited	2	330.06	372.17
	PI Industries Limited	1	352.13	403.55
				474.47

Notes

* Sourced from Prospectus dated July 12, 2021.

^ P/E is calculated as closing market price on NSE as on June 11, 2021/ Diluted EPS for the year ended March 31, 2021 sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2021 ,22& 23,submitted to

14 Any other material information

Particulars	Date
Approved re-designation of Mr. Pratik Bora as Vice President Corporate Finance w.e.f. 3rd February, 2023. ii) Approved the appointment of Mr. Sanjay Parnerkar as Chief Financial Officer and Key Managerial Personnel of the Company w.e.f 3rd February 2023.	02-02-2023
Pursuant to Compounding application filed, NCLT levied a penalty of Rs 2lakh on Company and Rs 50000 on certain directors	16-08-2021

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com