

Name of the issue: Home First Finance Company India Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	1,153.72

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	

4	Subscription Level (Number of times) ⁽¹⁾	18.56
	<i>Source: Minutes for basis of allotment dated January 29, 2021</i>	
	<i>(1) Figure is after technical rejections</i>	

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment January 30, 2021	47.39%
(ii) at the end of the 1st Quarter immediately after of the issue (March 31, 2021)	53.50%
(iii) at the end of 1st FY (March 31, 2021) ^(*)	53.50%
(iv) at the end of 2nd FY (March 31, 2022) ^(*)	51.38%
(v) at the end of 3rd FY (March 31, 2023)	53.39

* - Based on SE submission

6 Financials of the issuer (consolidated basis) (Rs. Million)

Parameters	31-Mar-21	31-Mar-22	31-Mar-23
Net Sales/ Income from operations	4771.18	5,956.70	7,909.80
Net Profit for the period	1001.42	1,860.98	2,282.92
Paid up equity share capital	174.8	175.27	176.03
Reserves excluding revaluation reserves	13630.63	15,561.58	17,997.36

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2021	-	
During year ended March 31, 2022	Divya Sehgal	Re-appointed
	Shakti Prakash Ghosh	Resigned
	Sujatha Venkataramani	Resigned
	Anuj Shrivastava	Appointment
	Geeta DuttaGoel	Appointment
	Rajagopalan Santhanam	Resigned
	Sucharita Mukherjee	Appointment
During year ended March 31, 2023		

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Rs. in Million	
	Amount proposed to be utilised out of Net Proceeds	To be deployed in FY 2022
Augment Capital base	2,552.44	2,552.44
Total	2,552.44	2552.44
(ii) Actual utilization		2540.4
(iii) Reasons for deviation, if any		None

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Price-related data

Designated SE NSE
 Issue Price (Rs.) 518
 Listing Date February 3, 2021

Price parameters	At close of listing day February 3, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2021		
				Closing price during FY	High during FY	Low during FY
Market Price	527.55	543.80	488.80	448.40	640.00	445.00
Nifty 50	14,789.95	15,080.75	14634.15	14,690.70	15,431.75	8,055.80
Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	769.45	789.85	744.00	744.60	760.00	695.10
Nifty 50	17,464.75	17,559.80	17,435.20	17,464.75	17,559.80	17,435.20

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2021	At the end of 2nd FY March 31, 2022	At the end of 3rd FY March 31, 2023**
EPS	Issuer: Standalone ⁽¹⁾	2	10.53	12.18	20.85	26.01
	Peer Group:					
	Aavas Financiers Limited	10	31.85	36.86	44.81	54.38
	Industry Avg		31.85	36.86	44.81	54.38
P/E	Issuer: Standalone	2	49.19	36.81	36.90	28.63
	Peer Group:					
	Aavas Financiers Limited	10	61.41	65.68	57.26	29.53
	Industry Avg		61.41	65.68	57.26	29.53
RoNW%	Issuer: Standalone ⁽³⁾	2	10.9%	8.66%	11.83%	12.56%
	Peer Group:					
	Aavas Financiers Limited	10	12.7%	12.84%	12.66%	13.14%
	Industry Avg:		12.7%	12.84%	12.66%	13.14%
NAV per share	Issuer: Standalone ⁽⁴⁾	2	119.24	157.98	179.58	206.48
	Peer Group:					
	Aavas Financiers Limited	10	267.86	305.82	355.53	413.58
	Industry Avg:		267.86	305.82	355.53	413.58

(1) Diluted earnings per share (in Rs.) = Profit/(loss) after tax, as restated / weighted average number of equity shares for prospectus

(2)P/E: Based on Diluted EPS for the financial year ended March 31, 2020 at the Offer Price

(3)Return on net worth (%) = Net Profit after Tax before other comprehensive income (as restated) divided by average Net worth for the year/period. Average Net worth represents the simple average of net worth as of the last day of the relevant year or period and net worth as of the last day of the immediately prior year for prospectus

(4)Net asset value per Equity Share = Net worth at the end of the periods / total number of Equity Shares outstanding at the end of the periods for prospectus

14 Any other material information

Particulars	Date
Appointment of M/s. Deloitte Haskins & Sells, Chartered Accountants as the Statutory Auditors of the Company	Aug 5, 2021
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	