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Initial Public Offer of equity shares on the main board of the Stock Exchanges in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

RR KABEL LIMITED

Our Company was originally incorporated as 'Ram Ratna Agro-Plast Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 6, 1995, issued by RoC and commenced operations pursuant to a certificate of commencement of business dated June 29, 1995. Subsequently, the name of our Company was changed to 'RR Kabel Limited' and a fresh certificate of incorporation dated November 8, 2000 was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' beginning on page 235 of the prospectus dated September 15, 2023 ("Prospectus").

Registered Office: Ram Ratna House, Victoria Mill Compound, Pandurang Budhkar Marg, Worli, Mumbai 400 013, Maharashtra, India
Corporate Office: Alembic Business Park (West), Ground Floor, Bhalil Amin Marg, Gorwa, Vadodara 390 003, Gujarat, India. Contact Person: Himanshu Navinchandra Parmar, Company Secretary and Compliance Officer, E-mail: investorrelations.rkl@rrglobal.com; Website: www.rrkabel.com; Telephone: +91 22 24949009; Corporate Identity Number: U28997MH1995PLC085294



(Please scan this QR code to view the Prospectus)

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGES SHALL BE WITH EFFECT FROM WEDNESDAY, SEPTEMBER 20, 2023 (I.E. T+2 DAYS, T BEING THE OFFER CLOSING DATE). OUR COMPANY HAS VOLUNTARILY DECIDED FOR LISTING IN TERMS OF THE TIMELINES PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 9, 2023, WHICH REDUCED THE TIMELINE FOR LISTING OF EQUITY SHARES IN PUBLIC ISSUE FROM EXISTING T+6 DAYS TO T+3 DAYS.

THE PROMOTERS OF OUR COMPANY ARE TRIBHUVANPRASAD RAMESHWARLAL KABRA, SHREEGOPAL RAMESHWARLAL KABRA, MAHENDRAKUMAR RAMESHWARLAL KABRA, KIRTIDEVI SHREEGOPAL KABRA, TRIBHUVANPRASAD KABRA HUF, KABRA SHREEGOPAL RAMESHWARLAL HUF AND MAHENDRA KUMAR KABRA HUF

Our Company has filed the Prospectus with the RoC on Saturday, September 16, 2023 and the Equity Shares are proposed to be listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and the trading will commence on Wednesday, September 20, 2023.

NOTICE TO INVESTORS

Investors may note the following:

Pursuant to SEBI circular no. SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 9, 2023, the reduction of timeline for listing of equity shares in public issue from existing 6 working days ("T+6 days") to 3 working days ("T+3 days") has been made applicable in two phases i.e., (i) voluntary for all public issues opening on or after September 1, 2023; and (ii) mandatory on or after December 1, 2023. As per the red herring prospectus dated September 6, 2023 ("RHP") and Prospectus, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before September 26, 2023. However, in the interest of the Bidders, the Company has decided voluntary adoption of the timelines prescribed under the aforementioned SEBI circular. The Company has completed the requisite formalities such that the commencement of trading of Equity Shares on the Stock Exchanges shall be with effect from WEDNESDAY, SEPTEMBER 20, 2023. The Indicative timelines mentioned in the section titled "Terms of the Offer - Bid/Offer Programme" on page 429 of the RHP and Prospectus stands updated as below:

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	Saturday, September 16, 2023
Initiation of Refunds (for Anchor Investors) / Unblocking of Funds from ASBA account	Saturday, September 16, 2023 / Sunday, September 17, 2023
Credit of Equity Shares to Demat Accounts of Allottees	Monday, September 18, 2023
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGES	WEDNESDAY, SEPTEMBER 20, 2023

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 18,986,851 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF RR KABEL LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹1,035^A PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,030 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹19,640.10 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 1,750,043 EQUITY SHARES AGGREGATING TO ₹1,800.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 754,417 EQUITY SHARES AGGREGATING TO ₹780.82 MILLION BY MAHENDRAKUMAR RAMESHWARLAL KABRA, 754,417 EQUITY SHARES AGGREGATING TO ₹780.82 MILLION BY HEMANT MAHENDRAKUMAR KABRA, 754,417 EQUITY SHARES AGGREGATING TO ₹780.82 MILLION BY Sumeet Mahendrakumar Kabra, 707,200 EQUITY SHARES AGGREGATING TO ₹731.95 MILLION BY KABEL BUILDCON SOLUTIONS PRIVATE LIMITED, 1,364,480 EQUITY SHARES AGGREGATING TO ₹1,412.24 MILLION BY RAM RATNA WIRES LIMITED AND 12,901,877 EQUITY SHARES AGGREGATING TO ₹13,353.44 MILLION BY TPG ASIA VII SF PTE. LTD. (COLLECTIVELY THE "SELLING SHAREHOLDERS") (SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THE OFFER INCLUDED A RESERVATION OF 115,261 EQUITY SHARES, AGGREGATING ₹108.00 MILLION (CONSTITUTING 0.10% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY AND INVESTOR SELLING SHAREHOLDER, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, HAS OFFERED A DISCOUNT OF ₹98 PER EQUITY SHARE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND NET OFFER CONSTITUTE 16.83% AND 16.73% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

^A A DISCOUNT OF ₹98 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

ANCHOR INVESTOR OFFER PRICE: ₹1,035 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH

OFFER PRICE: ₹1,035^A PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH

THE OFFER PRICE IS 207 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

^A A DISCOUNT OF ₹98 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

RISKS TO INVESTORS

- Concentration risk:** We derive most of our revenue from operations from the manufacture and supply of wires and cables segment. For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, revenue from operations from our wires and cables segment amounted to ₹25,202.47 million, ₹41,112.71 million, ₹49,585.32 million, ₹11,058.27 million and ₹14,230.82 million, which accounted for 92.52%, 93.74%, 88.56%, 89.47% and 89.09%, respectively of our total revenue from operations in such periods.
- Dependency of raw material:** Our operations are dependent upon the price and availability of the raw materials that we require for the production of our wires and cables and FMEGs. The following table sets forth the details of our total cost of materials and our consumption of copper and aluminium for the periods indicated:

	For Fiscal			For Three Months ended June 30,	
	2021	2022	2023	2022	2023
Cost of Materials Consumed as a Percentage of Total Expenses (%)	84.71%	86.11%	81.24%	85.36%	79.02%
Consumption of Copper and Aluminium as a Percentage of Cost of Materials Consumed (%)	84.62%	84.05%	82.40%	82.80%	82.72%

- Foreign Exchange Risk:** Our revenue from operations from outside India geographical segment, constituted 21.54%, 22.97%, 22.69%, 27.80% and 26.94% of our revenue from operations in Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, respectively. Depreciation of the Indian Rupee against the USD, the Euro, the British Pound and other foreign currencies may adversely affect our results of operations by increasing the cost of the raw materials we import or any proposed capital expenditure in foreign currencies. We are also exposed to the concentration risk of relying on a few distributors for our distribution to the overseas markets.
- We are dependent on our five manufacturing facilities for the production of all of our wires and cables and approximately 37% of our fast moving electrical goods products (by value). Any disruption, breakdown or shutdown of our manufacturing facilities may have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Working Capital & Capital Expenditure Requirements:** We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements. For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, our capital expenditures, were ₹463.08 million, ₹846.26 million, ₹1,831.07 million, ₹853.12 million and ₹313.90 million, respectively. For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, our working capital, were ₹6,686.91 million, ₹8,123.44 million, ₹8,465.44 million, ₹7,940.83 million and ₹9,002.37 million, respectively.
- Competition Risk:** We face significant competition in our business from other manufacturers and suppliers of cables and wires and fast moving electrical good products. The wires and cables and fast moving electrical good industries are highly competitive with the presence of many national and regional players (manufacturers, traders, suppliers and importers etc.), competing on the basis of factors such as products, price, customer service, post sales services, quality and delivery.
- Loss in Fast Moving Electric Good Business:** For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, the fast moving electrical good segment loss before tax and interest amounted to ₹(300.64) million, ₹(298.41) million, ₹(695.30) million, ₹(148.78) million and ₹(169.53) million, respectively. We expect our fast moving electrical good business to continue to be operated at a loss and we may not be able to achieve and sustain profitability.
- Market Risk:** The Offer Price, market capitalization to revenue from operations multiple and price to earnings ratio based on the Offer Price of our Company may not be indicative of the market price of the Company on listing or thereafter.

Particulars	Ratio vis-à-vis Floor price (i.e. ₹ 983)	Ratio vis-à-vis Cap price (i.e. ₹ 1,035)
	(In multiples, unless otherwise specified)	
Market Capitalization to Revenue from Operations	1.98	2.09
Price to Earnings Ratio	57.59	60.63
Price to Revenue from Operations Ratio	1.98	2.09
Price to Earnings Ratio of Nifty 50 index as on September 5, 2023	22.33	

Note:

- Market capitalization has been computed as the product of number of shares outstanding assuming full subscription to Gross Offer with the floor price or cap price, as applicable
 - Revenue from Operations is provided for the Financial Year, 2023.
 - P/E Ratio has been computed based on the floor price or cap price, as applicable, divided by the diluted EPS for the financial year ended 2023.
- Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is 14.78%.
 - Our Company will not receive any proceeds from the Offer for Sale.
 - Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per share)	Floor price (i.e. ₹ 983)	Cap price (i.e. ₹ 1,035)
Weighted average cost of acquisition (WACA) of Primary Issuances	N.A.	N.A.	N.A.
Weighted average cost of acquisition (WACA) of Secondary Transactions	973.74*	1.01 times	1.06 times

Note: As certified by the Independent Chartered Accountant, by way of their certificate dated September 7, 2023.

*Since there were no secondary transactions involving our Promoters, members of the Promoter Group, Selling Shareholders or shareholders with right to nominate directors on our Board, excluding gifts, equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in the last 18 months preceding the date of the Red Herring Prospectus, in a single transaction or multiple transactions combined together over a span of rolling 30 days, the information has been disclosed for price per share of our Company based on the last five transactions secondary transactions (where promoter/promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on the Board), are a party to the transaction, not older than three years prior to the date of the Prospectus irrespective of the size of the transaction

- Average cost of acquisition of Equity Shares held by the Promoters and Selling Shareholders ranges from ₹0.62 to ₹270.08 per Equity Share and Offer Price at upper end of the Price Band is ₹1,035 per Equity Share.
- The four BRLMs associated with the Offer have handled 61 public issues in the past three years, out of which 20 issues closed below the offer price on listing date.

Name of BRLMs	Total Issues	Issues closed below IPO Price on listing date
Axis Capital Limited*	20	8
Citigroup Global Markets India Private Limited*	5	1
HSBC Securities and Capital Markets (India) Private Limited*	-	-
JM Financial Limited*	15	3
Common issues of above BRLMs	21	8
Total	61	20

*Issues handled where there were no common BRLMs

...continued from previous page.

BID/OFFER PROGRAMME

**ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON:
TUESDAY, SEPTEMBER 12, 2023**

BID/OFFER OPENED ON: WEDNESDAY, SEPTEMBER 13, 2023

BID/OFFER CLOSED ON: FRIDAY, SEPTEMBER 15, 2023

This Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Investor Selling Shareholder in consultation with the Book Running Lead Managers, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third was made available for allocation to domestic Mutual Funds only, subject to valid Bids having been received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was made available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders was reserved for applicants with an application size of more than ₹0.20 million and up to ₹1.00 million, and (b) two-thirds of the portion available to Non-Institutional Bidders was reserved for applicants with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders, other than Anchor Investors, were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (as defined hereinafter) in case of UPI Bidders) which was blocked by the SCSSs or the Sponsor Banks as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 436 of the Prospectus.

The bidding for Anchor Investor opened and closed on Tuesday, September 12, 2023. The company received 54 applications from 35 anchor investors (including 14 mutual funds through 35 Mutual Fund schemes) for 61,45,048 equity shares. The Anchor Investor Offer Price was finalized at ₹1035/- per Equity Share. A total of 56,58,201 shares were allocated under the Anchor Investor Portion aggregating to ₹ 5,85,62,38,035.00.

The Offer received 8,62,849 applications for 25,51,99,350 Equity Shares (prior to rejections) resulting in 13,4408 times subscription. The details of the applications received in the Offer from various categories are as under: (before rejections):

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares available for allocation (as per Prospectus)	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	7,86,214	1,41,33,672	66,05,057	2.1398	14,62,95,48,794.00
B	Non-Institutional Bidders - More than ₹0.20 million Up to ₹0.10 million	39,084	80,27,600	9,43,580	8.5076	8,30,84,84,198.00
C	Non-Institutional Bidders - Above ₹0.10 million	27,999	2,87,15,554	18,87,159	15.2163	29,72,04,37,404.00
D	Eligible Employees	9,394	3,09,764	1,15,261	2.6875	29,03,70,402.00
E	Qualified Institutional Bidders (excluding Anchor Investors)	104	19,78,67,712	37,77,593	52.3793	2,04,79,30,81,920.00
F	Anchor Investors	54	61,45,048	56,58,201	1.0860	6,36,01,24,680.00
	TOTAL	8,62,849	25,51,99,350	1,89,86,851	13.4408	2,64,10,20,47,398.00

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date as at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1	983	88,466	0.03	88,466	0.03
2	984	4,144	0.00	92,610	0.04
3	985	14,364	0.01	1,06,974	0.04
4	986	896	0.00	1,07,870	0.04
5	987	1,274	0.00	1,09,144	0.04
6	988	532	0.00	1,09,676	0.04
7	989	854	0.00	1,10,530	0.04
8	990	16,828	0.01	1,27,358	0.05
9	991	714	0.00	1,28,072	0.05
10	992	672	0.00	1,28,744	0.05
11	993	378	0.00	1,29,122	0.05
12	994	70	0.00	1,29,192	0.05
13	995	4,144	0.00	1,33,336	0.05
14	996	168	0.00	1,33,504	0.05
15	997	266	0.00	1,33,770	0.05
16	998	952	0.00	1,34,722	0.05
17	999	6,510	0.00	1,41,232	0.06
18	1000	42,042	0.02	1,83,274	0.07
19	1001	2,576	0.00	1,85,850	0.07
20	1002	1,064	0.00	1,86,914	0.07
21	1003	210	0.00	1,87,124	0.07
22	1004	364	0.00	1,87,488	0.07
23	1005	1,876	0.00	1,89,364	0.07
24	1006	56	0.00	1,89,420	0.07
25	1007	322	0.00	1,89,742	0.07
26	1008	756	0.00	1,90,498	0.07
27	1009	1,736	0.00	1,92,234	0.08
28	1010	3,570	0.00	1,95,804	0.08
29	1011	1,232	0.00	1,97,036	0.08
30	1012	434	0.00	1,97,470	0.08
31	1013	238	0.00	1,97,708	0.08
32	1014	70	0.00	1,97,778	0.08
33	1015	1,526	0.00	1,99,304	0.08
34	1016	42	0.00	1,99,346	0.08
35	1017	322	0.00	1,99,668	0.08
36	1018	42	0.00	1,99,710	0.08
37	1019	336	0.00	2,00,046	0.08
38	1020	5,096	0.00	2,05,142	0.08
39	1021	952	0.00	2,06,094	0.08
40	1022	672	0.00	2,06,766	0.08
41	1023	112	0.00	2,06,878	0.08
42	1024	168	0.00	2,07,046	0.08
43	1025	4,634	0.00	2,11,680	0.08
44	1026	728	0.00	2,12,408	0.08
45	1027	322	0.00	2,12,730	0.08
46	1028	280	0.00	2,13,010	0.08
47	1029	364	0.00	2,13,374	0.08
48	1030	7,616	0.00	2,20,990	0.09
49	1031	588	0.00	2,21,578	0.09
50	1032	1,036	0.00	2,22,614	0.09
51	1033	9,380	0.00	2,31,994	0.09
52	1034	15,260	0.01	2,47,250	0.10
53	1035	23,81,73,614	93.61	23,84,21,134	93.71
54	9999	1,60,06,298	6.29	25,44,27,432	100.00
	TOTAL	25,44,27,432	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on September 16, 2023.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹1,035 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 2,0508 times. The total number of Equity Shares Allotted in Retail Portion is 66,05,518 Equity Shares to 4,71,822 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	14	6,90,279	91.54	96,63,906	71.34	14	112:179	60,46,376
2	28	31,125	4.13	8,71,500	6.43	14	112:179	2,72,636
3	42	9,621	1.28	4,04,082	2.98	14	112:179	84,266
4	56	4,686	0.62	2,62,416	1.94	14	112:179	41,048
5	70	4,271	0.57	2,98,970	2.21	14	112:179	37,408
6	84	1,448	0.19	1,21,632	0.90	14	112:179	12,684
7	98	2,345	0.31	2,29,810	1.70	14	112:179	20,538
8	112	870	0.12	97,440	0.72	14	112:179	7,616
9	126	487	0.06	61,362	0.45	14	112:179	4,270
10	140	2,027	0.27	2,83,780	2.09	14	112:179	17,752
11	154	335	0.04	51,590	0.38	14	112:179	2,940
12	168	367	0.05	61,656	0.46	14	112:179	3,220
13	182	6,251	0.83	11,37,682	8.40	14	112:179	54,754
	39938 Allottees from Serial no 2 to 13 Additional 1(one) share					1	10:39938	10
	TOTAL	7,54,112	100.00	1,35,45,826	100.00			66,05,518

Including Spillover of 461 Equity Shares from Eligible Employee category

Place: Mumbai
Date: September 18, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF R R KABEL LIMITED.

R R KABEL LIMITED has filed the Prospectus with RoC. The Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. Axis Capital Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited and JM Financial Limited at www.axiscapital.co.in, www.online.citibank.co.in/rdm/citigroupglobalscreen1.htm, https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market and www.jmfi.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 28 of the Prospectus.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹1,035 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 8,2939 times. The total number of Equity Shares allotted in this category is 9,43,646 Equity Shares to 4,814 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
196	36039	94.47	70,63,644	90.25	196	13:103	8,91,408
210	780	2.04	1,63,800	2.09	196	1:8	19,208
224	196	0.51	43,904	0.56	196	25:196	4,900
238	71	0.19	16,898	0.22	196	9:71	1,764
252	61	0.16	15,372	0.20	196	8:61	1,568
546	5	0.01	2,730	0.03	196	1:5	196
560	18	0.05	10,080	0.13	196	2:18	392
574	6	0.02	3,444	0.04	196	1:6	196
588	11	0.03	6,468	0.08	196	1:11	196
602	5	0.01	3,010	0.04	196	1:5	196
924	6	0.02	5,544	0.07	196	1:6	196
938	5	0.01	4,690	0.06	196	1:5	196
952	12	0.03	11,424	0.15	196	2:12	392
966	125	0.33	1,20,750	1.54	196	16:125	3,136
	All allottees from Serial no 2 to 55 for 1 (one) additional share				1	51:133	102

Includes spillover of 66 Equity Shares from Eligible Employee Category.

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹1,035 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 15,0234 times. The total number of Equity Shares allotted in this category is 18,87,291 Equity Shares to 9,629 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
980	26951	97.52	2,64,11,980	93.15	196	23:66	18,40,636
994	87	0.31	86,478	0.30	196	30:87	5,880
1,008	173	0.63	1,74,384	0.62	196	60:173	11,760
1,022	83	0.30	84,826	0.30	196	29:83	5,684
1,036	4	0.01	4,144	0.01	196	1:4	196
9,562	1	0.00	9,562	0.03	196	0:1	0
9,590	1	0.00	9,590	0.03	196	0:1	0
10,388	1	0.00	10,388	0.04	196	0:1	0
10,500	1	0.00	10,500	0.04	196	0:1	0
10,528	1	0.00	10,528	0.04	196	0:1	0
42,000	1	0.00	42,000	0.15	196	0:1	0
1,20,288	1	0.00	1,20,288	0.42	196	0:1	0
2,41,500	1	0.00	2,41,500	0.85	196	0:1	0
	All applicants from Serial no 1001 to 1067 for 1 (one) lot of 196 shares				196	20:67	3,920
	9629 Allottees from Serial no 1 to 1068 Additional 1(one) share				1	7:9629	7

Includes spillover of 132 Equity Shares from Eligible Employee Category.

D. Allotment to Employee Reservation (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at the Offer Price net of Employee Discount i.e. ₹937 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 0,9874 times. The total number of Equity Shares allotted in this category is 1,13,806 Equity Shares to 625 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
14	128	20.48	1,792	1.57	14	1:1	1,792
28	69	11.04	1,932	1.70	28	1:1	1,932
42	43	6.88	1,806	1.59	42	1:1	1,806
56	33	5.28	1,848	1.62	56	1:1	1,848
70	22	3.52	1,540	1.35	70	1:1	1,540
84	13	2.08	1,092	0.96	84	1:1	1,092
98	19	3.04	1,862	1.64	98	1:1	1,862
112	31	4.96	3,472	3.05	112	1:1	3,472
126	11	1.76	1,386	1.22	126	1:1	1,386
140	8	1.28	1,120	0.98	140	1:1	1,120
154	8	1.28	1,232	1.08	154	1:1	1,232
168	5	0.80	840	0.74	168	1:1	840
182	17	2.72	3,094	2.72	182	1:1	3,094
196	7	1.12	1,372	1.21	196	1:1	1,372
210	39	6.24	8,190	7.20	210	1:1	8,190
224	4	0.64	896	0.79	224	1:1	896
238	3	0.48					