

**Name of the Issue: S.J.S. Enterprises Limited**

**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 8,000\*

\*Source: Prospectus dated November 8, 2021

**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

**4 Subscription Level (Number of times)** 1.19\*

\* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated November 10, 2021

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	28.86%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	24.36%
(iii) at the end of 1st FY (March 31, 2022)	23.82%
(iv) at the end of 2nd FY (March 31, 2023)	13.41%
(v) at the end of 3rd FY (March 31, 2024)	47.17%

\*\*Basis of Allotment (excluding pre-issue QIB holding)

**6 Financials of the issuer (Consolidated)**

(Rs. Million)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	3,698.56	4,330.49	6,278.00
Net Profit/(Loss) for the period	550.18	672.53	853.71
Paid-up equity share capital	304.38	304.38	310.38
Reserves excluding revaluation reserves	3,300.33	3,992.01	5,194.99

## 7 Trading Status

The equity shares of S.J.S. Enterprises Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022) *	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	NIL	NIL
(ii) at the end of 2nd FY (March 31, 2023)	NIL	NIL
(iii) at the end of 3rd FY (March 31, 2024)	Kazi Arif Uz Zaman	Resigned
	Vishal Verma	Resigned

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

## 11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

## 12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	542.00
Listing Date	15-Nov-21

Price parameters	At close of listing day - November 15, 2021	Close of 30th calendar day from listing day <sup>(1)</sup>	Close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	510.20	406.55	383.05	409.2	551.0	339.5
Nifty*	18,109.45	17,324.90	17,374.75	17,464.8	18,109.5	17,003.8
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	396.05	550.75	371.05	610.7	717.1	396.5
Nifty*	17,359.75	18,887.60	15,183.40	22,326.9	22,493.6	17,398.1

\* Being index of NSE, the designated stock exchange

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 3rd FY (March 31,2024)	
EPS (Basic)	<b>Company</b>					
	Consolidated	10	15.69	18.08	22.10	26.87
	Peer Group:			Not applicable		
	<b>Industry Avg</b>		Not applicable			
P/E	<b>Company</b>					
	Consolidated	10	34.54	22.94	17.92	22.73
	Peer Group:			Not applicable		
	<b>Industry Avg</b>		Not applicable			
RoNW	<b>Company</b>					
	Consolidated	10	15.14%	15.26%	15.65%	15.51%
	Peer Group:			Not applicable		
	<b>Industry Avg</b>		Not applicable			
NAV per share	<b>Company</b>					
	Consolidated	10	103.56	118.43	141.15	177.38
	Peer Group:			Not applicable		
	<b>Industry Avg</b>		Not applicable			

Notes

\* Sourced from Prospectus dated November 8, 2021 on a standalone basis.

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>	<b>Remarks</b>
Fund Raising by way of further issuance of securities through public and/or private offerings including preferential issue, qualified institutions placement, further public offer or any of the permissible modes upto Rs.300 crs	09-02-2023	
Acquisition of Walter Pack Automotive Products India Private Limited	27-04-2023	
Issue fo Equity Shares of Company on preferential basis approved at EGM	30-05-2023	

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)