

Name of the issue: NTPC Limited FY 2013-14

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Rs. 1000 crore with an option to retain oversubscription upto Rs 750 crore, aggregating to a total of upto Rs 1,750 crores

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document

Name	Grade
CRISIL Limited	CRISIL AAA
ICRA Limited	[ICRA] AAA

(ii) at the end of March 31, 2014

Name	Grade
CRISIL Limited	CRISIL AAA
ICRA Limited	[ICRA] AAA

(iii) at the end of March 31, 2015

Name	Grade
CRISIL Limited	CRISIL AAA
ICRA Limited	[ICRA] AAA

(iv) at the end of March 31, 2016

Name	Grade
CRISIL Limited	CRISIL AAA
ICRA Limited	[ICRA] AAA

Source: Website of respective rating agency

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities

Yes

(Source: Letter from the Debenture Trustee dated December 13, 2013 evidencing creation of security)

5 Subscription level (number of times)

After considering the cheque returns and before technical rejections, the Issue was subscribed 3.5422 times of the Base Issue Size and 2.0241 times of the aggregate Issue Size

Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated December 13, 2013

6 Financials of the issuer

(Rs. in crores)

Parameters	FY 2014	FY 2015	FY 2016
Income from operations	78,921.66	80,622.04	78,705.42
Net Profit for the period	11,403.40	10,456.21	10,182.81
Paid-up equity share capital	8,245.46	8,245.46	8,245.46
Reserves excluding revaluation reserves	78,758.03	73,848.52	80,951.05

Source: Stock Exchange Filing; Based on Consolidated

Financials

7 Status of the debt securities

Particular	BSE	NSE
(i) at the end of March 31, 2014	<i>Traded</i>	<i>Traded</i>
(ii) at the end of March 31, 2015	<i>Traded</i>	<i>Traded</i>
(iii) at the end of March 31, 2016	<i>Traded</i>	<i>Traded</i>

Source: www.nseindia.com & www.bseindia.com

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) During the year end March 31, 2014

Name of Director	Appointment/Resignation
Mr. Prashant Mehta	Appointment
Mr. Pradeep Kumar	Appointment
Mr. I C P Keshari	Resignation
Mr. A K Singhal	Resignation
Mr. Kulamani Biswal	Appointment
Mr. G Sai Prasad	Appointment
Mr. B P Singh	Resignation
Mr. S C Pandey	Appointment

(ii) During the year end March 31, 2015

Name of Director	Appointment/Resignation
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Shri A. N. Chatterji	Resignation
Ms. H. A. Daruwalla	Resignation
Prof. Sushil Khanna	Resignation
Shri Ajit M. Nimbalkar	Resignation
Shri S. R. Upadhyay	Resignation
Shri N. N. Misra	Resignation
Shr K. K. Sharma	Appointment
Shri. Anil Kumar Singh	Appointment
Shri G. Sai Prasad	Resignation

(iii) During the year end March 31, 2016

Name of Director	Appointment/Resignation
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Shri I.J. Kapoor	Resignation
Dr. A. Didar Singh	Resignation
Shri Rajesh Jain	Appointment
Dr (Mrs.) Gauri Trived	Appointment
Shri Anil Kumar Sing	Resignation
Shri Aniruddha Kuma	Appointment
Dr. Arup Roy	Resignation
Shri Gurdeep Singh	Appointment
Shri Prashan Mehta	Resignation

Source: Annual Report 2013-14, 2014-15, 2015-16 & Stock Exchange website

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	The funds raised through this issue will be utilized for, inter-alia, funding of capital expenditure and refinancing for meeting the debt requirement in ongoing projects, including recoupment of expenditure already incurred
(ii) Actual utilization	The Company has utilised the issue proceeds as per the objects of the issue stated in the prospectus dated November 25, 2013 i.e. funding of capital expenditure and refinancing for meeting the debt requirement in ongoing projects, including recoupment of expenditure already incurred
(iii) Reasons for deviation, if any	-

Source: Audited Financials for the year ended March 31, 2014

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

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