

Name of the Issue: HDFC Asset Management Company Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 28,003.31*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 81.4637*

* Figure is after technical rejections

Source: Minutes for basis of allotment dated August 2, 2018

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	5.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018)	5.66%
(iii) at the end of 1st FY (March 31, 2019)	6.38%
(iv) at the end of 2nd FY (March 31, 2020)	9.40%
(v) at the end of 3rd FY (March 31, 2021)	15.32%

**Basis of Allotment (excluding pre-issue QIB holding)

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2019)	2nd FY (March 31,2020)	3rd FY (March 31,2021)
Income from operations	19,151.8	20,032.5	18,525.3
Net Profit for the period	9,306.0	12,624.1	13,257.6
Paid-up equity share capital	1,062.9	1,064.0	1,064.8
Reserves excluding revaluation reserves	29,644.3	39,228.6	46,697.0

7 Trading Status

The equity shares of HDFC Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2020)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2021)	Frequently Traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)	Renu Karnad	Re-appointed
	N K Skeoch	Re-appointed
	Jairaj Purandare	Appointed
	Sanjay Bhandarkar	Appointed
	Parag Shah	Appointed
	Deepak Parekh	Re-appointed
	Deepak Phatak	Cessation of Appointment
(ii) at the end of 2nd FY (March 31, 2020)	Vijay Merchant	Cessation of Appointment
	Roshni Nadar Malhotra	Appointed
	Hoshang Billimoria	Re-appointed
	Shashi Kant Sharma	Appointed
	Hoshang Billimoria	Cessation of Appointment
	James Aird	Re-appointed
	Deepak Parekh	Re-appointed

(iii) at the end of 3rd FY (March 31, 2021) *

Milind Barve	Re-appointed
Navneet Munot	Appointed
Norman Keith Skeoch	Resigned
Rushad Abadan	Appointed
Navneet Munot	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

- (i) Comments on use of funds
- (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1100.00
Listing Date	6-Aug-18

Price parameters	At close of listing day- August 6, 2018	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2019)		
				Closing price	High	Low
Market Price	1,815.95	1,731.75	1,425.55	1,533.9	1,970.00	1,250.00

Nifty 50*	11,387.10	11,520.3	10,524.0	11,623.9	11,760.20	10,004.55
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2020)			As at the end of the 3rd FY after the listing of the issue (31st March,2021)		
	Closing price	High	Low	Closing price	High	Low
Market Price	2,112.8	3,844.0	1,502.7	2,919.0	3,358.9	2,070.1
Nifty 50*	8,597.75	12,430.5	7,511.1	14,690.70	15,431.75	8,055.8

* Being index of NSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio		As disclosed in	At the end of 1st	At the end of 2nd	At the end of
		offer document, at the end of FY 2018*	FY (March 31,2019)***	FY (March 31,2020)***	3rd FY (March 31,2021)***
EPS (Basic)	Company				
	Standalone	35.02	43.87	59.37	62.28
	Peer Group & Industry Avg	8.74	7.94	6.78	11.04
P/E	Company				
	Standalone	31.41	34.96	35.59	46.87
	Peer Group & Industry Avg	26.01^	26.41	36.76	30.64
RoNW	Company				
	Standalone	33.41%	30.31%	31.33%	27.76%
	Peer Group & Industry Avg	22.82%	18.91%	16.01%	21.94%
NAV per share	Company				
	Standalone	102.58	144.45	189.34	224.28
	Peer Group & Industry Avg	37.37	41.99	42.36	50.29

Notes

* Sourced from Prospectus dated July 28, 2018.

*** Source: Annual Results

^ P/E is calculated as closing market price on NSE as on July 12, 2018/ Basic EPS for the year ended March 31, 2018 sourced from the audited consolidated financial statements as on March 31, 2018 filed with the Stock Exchanges

14 Any other material information

Particulars	Date
Disclosure under Regulation 8(2) under SEBI (Prohibition of Insider Trading) Regulations, 2015 - Company has formulated Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information ('the Code').	August 24, 2018
Transfer of operations of Share Transfer Agents from Karvv Computershare Private Limited to Karvv Fintech Private Limited	November 30, 2018
4 show cause notices have been issued by SEBI pertaining to investments of Fixed Maturity Plans of HDFC Mutual Fund in debt instruments of Essel Group Companies against HDFC Trustee Company Limited, HDFC Mutual Fund, Mr. Milind Barve (Managing Director) and few other officials of the Company	June 1, 2019
SEBI made certain additions to the show cause notices issued in relation to the matter pertaining to Fixed Maturity Plans of HDFC Mutual Fund in debt instruments of Essel Group Companies.	June 13, 2019

All the above information is updated till June 15, 2021, unless indicated otherwise

OFS by Standard Life Investments Limited (Promoter)	December 3, 2019
Change in the name of Registrar and Share Transfer Agent of the Company from Karvy Fintech Private Limited to KFin Technologies Private Limited	December 9, 2019
OFS by Standard Life Investments Limited (Promoter) to comply with Minimum Public Shareholding requirement	June 16, 2020
Mr. Navneet Munot appointed as Managing Director and Chief Executive Officer effective from February 16, 2021 up to June 30, 2024 and Mr. Milind Barve's term extended till February 15, 2021 for smooth transition of business activities	January 20, 2021

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com