

<b>Name of the issuer:</b>		<b>MS Info Systems Limited</b>
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO
<b>2</b>	<b>Issue Size (Rs. Cr)*</b>	1,100.00
	- Fresh Issue Size (Rs. Cr)	Nil
	- Offer for Sale Component (Rs. Cr)	1,100.00
<i>*Source: Final Post Issue Report dated December 23, 2021</i>		
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	Not Applicable
<b>4</b>	<b>Subscription Level (Number of times)</b>	1.29*
<i>Source: Final Post Issue Report dated January 4, 2022</i>		
<i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>		

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) allotment in the issue <sup>(1)</sup>	17.63%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Mar 31, 2022)	20.63%
(iii) at the end of 1st FY (March 31, 2022)	20.63%
(iv) at the end of 2nd FY (March 31, 2023)	25.70%
(v) at the end of 3rd FY (March 31, 2024)	36.35%

*(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by*

**6 Financials of the issuer**

(In Rs. Crore)

<b>Parameters (consolidated)</b>	<b>1st FY (March 31,2022)</b>	<b>2nd FY (March 31,2023)</b>	<b>3rd FY (March 31,2024)</b>
Income from operations	1597	1929	2299
Net Profit for the period	224	297	347
Paid-up equity share capital	153	154	163
Reserves excluding revaluation reserves	1103	1408	1784

*\* Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited and the NSE.  
The Shares have not been suspended or delisted.

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Manju Agarwal	Appointed
	Sayali Karanjkar	Appointed
	Shyamala Gopinath	Completion of term and reappointment
(ii) at the end of 2nd FY (March 31, 2023)	-	-
(iii) at the end of 3rd FY (March 31, 2024)	Manju Agarwal Ashish Agarwal	Resigned

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders*

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders*

**11 Comments of monitoring agency, if applicable**

(a) Comments on use of funds	Not applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders*

**12 Pricing Data**

Issue Price (Rs.):	216
Designated Stock Exchange:	BSE
Listing Date:	31-Dec-21

Price parameters	At close of listing day (Dec 31, 2021)	At close of 30th calendar day from listing day (Jan 31, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day (Mar 30, 2022) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022)			As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024)		
				Closing price	High (during the FY) <sup>(3)</sup>	Low (during the FY) <sup>(3)</sup>	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY) <sup>(3)</sup>	Low (during the FY) <sup>(3)</sup>
Market Price on Designated Stock Exchange	237.40	255.80	270.75	264.85	317.90	215.00	277.40	355.55	212.55	389.25	397.8	387.60
Sensex	58,253.82	58,014.17	57,989.30	58,568.51	62,245.43	47,204.50	58,991.00	63,583.00	50,921.00	74,014.55	74,254.62	73,909.39
Sectoral index <sup>(5)</sup>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*Note: Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices.

(4) There is no sectoral index available

**13 Basis for Issue Price**

Accounting ratio	As disclosed in offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)
EPS	<b>Issuer:</b>			
	Company	11.39	15.07	19.31
	<b>Peer Group<sup>(2)</sup>:</b>			
	SIS	24.85	22.09	23.64
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
P/E <sup>(2)</sup>	<b>Issuer:</b>			
	Company	18.96	17.57	14.37
	<b>Peer Group<sup>(2)</sup>:</b>			
	SIS	18.83	21.98	13.56
	<b>Industry Avg:</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
RoNW (%)	<b>Issuer:</b>			
	Company	17.12	17.83	19.01
	<b>Peer Group<sup>(2)</sup>:</b>			
	SIS	20.06	15.73	14.82
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
NAV per share	<b>Issuer:</b>			
	Company	66.52	82.09	101.20
	<b>Peer Group<sup>(2)</sup>:</b>			
	SIS	123.45	140.87	160.11
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes:**

(1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2021.

(2) Annual Reports, Financial Results

**14 Any other material information**
**Notes:**

For updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)