



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208

Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025

Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679;

Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com | Company Secretary and Compliance Officer: Mr. Tridib Barat

NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

Chambal Fertilisers and Chemicals Limited ("Company") has sent the Letter of Offer and Tender Form dated January 22, 2024 for Buyback of Equity Shares, electronically to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e Thursday, January 18, 2024 who have registered their e-mail IDs with the Company or Depositories.

If the Company or the Registrar to the Buyback receives a request, along with details as specified under paragraph 21.21 of the Letter of Offer, from any Eligible Shareholder for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

The Schedule of activities for the Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Wednesday, January 24, 2024
Buyback Closing Date	Wednesday, January 31, 2024
Last date and time for receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	Wednesday, January 31, 2024 by 5:00 p.m. (IST)

For detailed activity schedule, please refer to the Letter of Offer.

The details of Buyback Entitlement are as follows:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	1 Equity Share for every 14 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 29 Equity Shares held as on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Reserved Category is 3.47396205702325% and for the General Category is 7.17562366710266%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

*For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 20 on page 63 of the Letter of Offer. Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

- 1) Click on <https://web.linkintime.co.in/Offer/Default.aspx>
- 2) Select the name of the Company – Chambal Fertilisers and Chemicals Limited
- 3) Select holding type - "Physical" or "NSDL" or "CDSL" or "PAN"
- 4) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"
- 5) Enter the security code and click on submit
- 6) Then click on 'View' button

7) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

The Letter of Offer and Tender Form(s) are also available on the website of the Company at www.chambalfertilisers.com, the Registrar to the Buyback at www.linkintime.co.in the Stock Exchanges at www.bseindia.com and www.nseindia.com, SEBI at www.sebi.gov.in and the Manager to the Buyback at www.axiscapital.co.in

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

Date: January 22, 2024

Place: New Delhi

For Chambal Fertilisers and Chemicals Limited

Sd/-

Tridib Barat

Company Secretary and Compliance Officer