

**Name of the issue: Easy Trip Planners Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	510.00

3 **Grade of issue alongwith name of the rating agency**

<b>Name</b>	Not Applicable
<b>Grade</b>	

4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	Overall 158.5797
		Source: Basis Minutes

<sup>(1)</sup> Before technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment March 16, 2021	18.83%
(ii) at the end of the 1st Quarter immediately at of the issue (March 31, 2021)	15.19%
(iii) at the end of 1st FY (March 31, 2021)	15.19%
(iv) at the end of 2nd FY (March 31, 2022)	3.89%
(v) at the end of 3rd FY (March 31, 2023)	5.04%

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	31-Mar-21	31-Mar-22	31-Mar-23
Net Sales/ Income from operations	106.71	235.37	448.83
Net Profit after Minority Interest	61.10	105.92	134.10
Equity Capital	21.73	43.46	173.83
Reserves excluding revaluation reserves	140.94	192.41	196.16

Source: Stock Exchange Filings

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2021	Not applicable	
During year ended March 31, 2022	Not applicable	
During year ended March 31, 2023	Mrs. Nutan Gupta	Appointed

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

**11 Comments of monitoring agency, if applicable**

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

## 12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	187
Listing Date	March 19, 2021

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2021		
				Closing price during FY	High during FY	Low during FY
Market Price	208.45	172.10	420.15	207.10	234.00	166.95
Nifty	14,744.00	14,359.45	15,767.55	14,690.70	14,878.60	14,264.40
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	340.80	717.65	161.00	43.60	476.50	39.70
Nifty	14,867.35	18,604.45	15,513.45	17,359.75	18,887.60	15,183.40
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2021	At the end of 2nd FY March 31, 2022	At the end of 3rd FY March 31, 2023
Basic and Diluted EPS	<b>Issuer: Consolidated</b>	10	3.04	5.62	4.87	0.77
	<b>Peer Group:</b>			Not Applicable		
	<b>Industry Avg</b>			Not Applicable		
P/E	<b>Issuer: Consolidated</b>	10	61.51	36.85	42.53	51.56
	<b>Peer Group:</b>			Not Applicable		
	<b>Industry Avg</b>			Not Applicable		
RoNW%	<b>Issuer: Consolidated</b>	10	32.58%	37.56%	44.91%	36.25%
	<b>Peer Group:</b>			Not Applicable		
	<b>Industry Avg:</b>			Not Applicable		
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	10	9.32	14.97	21.71	2.13
	<b>Peer Group:</b>			Not Applicable		
	<b>Industry Avg:</b>			Not Applicable		

(1) P/E ratio is calculated on the lower end of the price band / Basic EPS for year ended March 31, 2020

(2) Net Profit after tax (as restated) attributable to Shareholders/Weighted Average Number of Dilutive Equity Shares Outstanding at the end of the period/year

(3) Net asset value (₹) = Net Worth /Number of equity shares outstanding at the end of the year or period

(4) Net worth has been computed by aggregating Equity share capital and Other Equity as per the audited restated financial information

(5) Return on net worth (%) = Net profit attributable to equity shareholders / net worth as at the end of year or period

#### 14 Any other material information

Particulars	Date	Remarks
The Company has signed Share Purchase Agreement with Glegoo Innovations Private Limited . The Board of Directors, has inter-alia, considered and approved the acquisition of Glegoo Innovations Private Limited ('Investee Company) by acquiring 55% share capital of the Investee Company.	25-Jan-23	None
The Company is entering into a definitive agreement subject to closing conditions to acquire the 75% stake in Nutana Aviation Capital IFSC Private Limited	01-Dec-22	None
The Board of Directors of the Company has approved the allotment of 1,30,37,40,000 equity shares of face value of Rs. 1/- each as fully-paid up bonus equity shares, in the ratio of three (3) equity share of Rs.1/- each for every One (1) existing equity share of Rs.1/- each, as on November 22, 2022, being the record date fixed for that purpose.	23-Nov-22	None
The Company fixed Tuesday, November 22, 2022 as the Record Date, for the purpose of ascertaining the eligibility of shareholders entitled for the following matters subject to the shareholders' approval to be obtained through postal ballot on Thursday, November 10, 2022: 1. Sub-division/Split of each existing equity share of face value of Rs. 2/- (Rupees Two only) into 2 equity shares of face value of Rs. 1/- (Rupee One Only) fully paid- up. 2. Issue of Bonus Equity Shares of the Company in the proportion of (Three) Equity Share of Rs 1/- each for every (One) existing Equity Share of Rs 1/- each	10-Nov-22	None
The Board of Directors has approved the allotment of Bonus Issue of Equity Shares in the proportion of (One) Equity Share of Rs 2/- each for every (One) Equity Share of Rs 2/- each held by the shareholders of the Company	03-Mar-22	None
The Company has entered into a definitive agreement subject to closing conditions to acquire the brand name, technology, running business expertise, data and team of Yolo Traveltech Private Limited, operating under the name of YoloBus.	03-Feb-22	None
The Company is entering into a definitive agreement subject to closing conditions to acquire the brand name, technology, running business expertise, data and team of Yolo Traveltech Private Limited, operating under the name of YoloBus.	16-Dec-21	None
The Board of Directors have inter-alia, considered and approved the acquisition of Spree Hotels & Real Estate Private Limited ('Target Company') by acquiring 100% share capital of the Target Company.	18-Nov-21	None
The Company has entered into a non-binding agreement with the Traviate Online Private Limited (Investee Company) for acquisition of Investee Company, who is a Travel B2B marketplace	28-Oct-21	None

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)