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EV BATTERIES: BATTLE TO CONTROL EV SUPPLY CHAIN

As the battle to control the world's EV supply chain gains momentum, we present the results of a months-long deep dive into the evolving global EV battery ecosystem and OEM strategies, with a focus on India. Given the sizable government intervention in most markets, we have studied industrial policies and interacted with experts, to benchmark subsidy levels and conduct our scenario analyses.

What's inside

- EV incentives in India vs US, China and Europe
- EV penetration, battery demand in India in the next 10 years
- China's playbook for EV supply chain control, US response
- Localization of battery making in India – challenges, enablers
- How global OEMs are securing battery supply

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