

**Name of the issue: Krishna Institute of Medical Sciences Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	2,144.00

**3 Grade of issue alongwith name of the rating agency**

<b>Name</b>	Not Applicable
<b>Grade</b>	

4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	Overall 3.9
		Source: Basis Minutes

(1) Before technical rejections

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment	26.30%
(ii) at the end of the 1st Quarter immediately after the issue (June 30, 2021)	27.85%
(iii) at the end of 1st FY (March 31, 2022)	29.93%
(iv) at the end of 2nd FY (March 31, 2023)	19.40%
(v) at the end of 3rd FY (March 31, 2024)	49.86%

**6 Financials of the issuer**

(Rs. in crore)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	1651	2198	2498
Net Profit after Minority Interest	344	366	336
Equity Capital	80	80	80
Reserves excluding revaluation reserves	1307	1589	1748

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
During year ended March 31, 2022	Sandeep Naik	Resigned
During year ended March 31, 2023	Y Prameela Naik	Appointed
During year ended March 31, 2024	Adwik Bollineni	Appointed

**9 Status of implementation of project/ commencement of commercial production**

<b>Particulars</b>	<b>Remarks</b>
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

<b>Particulars</b>	<b>Total estimated amount / expenditure</b>	<b>Amount to be deployed from the Net Proceeds in Fiscal 2022</b>
Repayment/prepayment of certain indebtedness	1,500.00	1,500.00
General corporate purposes	500.00	500.00
<b>Total Net Proceeds</b>	<b>2,000.00</b>	<b>2,000.00</b>
(ii) Actual utilization		<b>2,000.00</b>
(iii) Reasons for deviation, if any		NA

**11 Comments of monitoring agency, if applicable**

Nil

**12 Price-related data**

Designated SE BSE  
 Issue Price (Rs.) 825  
 Listing Date 28-Jun-21

Price parameters	At close of listing day June 28, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price during FY	High during FY	Low during FY
Market Price	995.90	1,200.20	1,223.00	1,379.95	1,532.15	938.05
Sensex	52,735.60	52,443.70	59,667.60	58,568.51	62,245.43	47,204.50
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	1,401.45	1,668.40	1,113.25	2,045.4	2,288.4	1,394.2
Nifty	17,359.75	18,887.60	15,183.40	74,014.6	74,119.4	59,106.4

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
Basic and Diluted EPS	<b>Issuer: Consolidated</b>	26.90	35.04	42.03	38.8
	<b>Peer Group:</b>				
	Apollo Hospitals	32.7	73.42	56.97	62.5
	Fortis Healthcare	-1.5	7.35	7.8	7.9
	Narayana Hrudalaya	-0.7	16.85	13.08	10.8
	Max Healthcare	-1.6	6.25	7.16	38.9
	<b>Industry Avg</b>	7.23	25.97	21.25	30.0
P/E	<b>Issuer: Consolidated</b>	31.2	39.38	33.46	52.78
	<b>Peer Group:</b>				
	Apollo Hospitals	101.4	61.51	75.64	101.71
	Fortis Healthcare	NA	39.46	33.33	52.99
	Narayana Hrudalaya	NA	44.27	59.18	75.64
	Max Healthcare	NA	55.52	61.59	32.96
	<b>Industry Avg</b>	101.4	50.19	57.44	65.83
RoNW%	<b>Issuer: Consolidated</b>	23.30	24.80	21.93	16.00
	<b>Peer Group:</b>				
	Apollo Hospitals	12.9	19.63	13.65	12.77
	Fortis Healthcare	1.4	11.27	8.74	7.54
	Narayana Hrudalaya	10.5	22.97	18.09	12.58
	Max Healthcare	9.7	9.63	9.86	27.37
	<b>Industry Avg:</b>	8.63	15.88	12.59	15.07
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	115.4	173.38	208.63	261.56
	<b>Peer Group:</b>				
	Apollo Hospitals	240	393.12	431	509.13
	Fortis Healthcare	89	92.83	95.93	113.33
	Narayana Hrudalaya	54.9	73.00	104.3	86.51
	Max Healthcare	57.3	64.79	64.69	141.18
	<b>Industry Avg:</b>	110.30	155.94	173.98	212.54

Source: Prospectus

### 14 Any other material information

For updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)