

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and the Addendum)

TRANSRAIL TRANSRAIL LIGHTING LIMITED

Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters – Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 read with subsequent notice to investors along with a corrigendum cum addendum dated July 2, 2024 ("DRHP") on July 3, 2024.

Registered Office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; **Tel:** +91 22 6197 9600; **Website:** www.transrail.in;
Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; **E-mail:** cs@transrailighting.com; **Corporate Identity Number:** U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNIL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE (THE "OFFER FOR SALE") OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") ("OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

1. This is in furtherance to the DRHP. Additionally, with reference to regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the directive dated July 4, 2023, issued through an e-mail from the Securities and Exchange Board of India ("SEBI Directive") pursuant to which, our Company is required to intimate the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and along with the NSE, the "Stock Exchanges" in the event of transaction of shares aggregating up to 1.00% or more of the paid-up equity share capital of our Company by the Promoters and members of our Promoter Group.

Our Company has received an intimation dated July 23, 2024 from one of the Promoters, namely, Ajanma Holdings Private Limited, that they have undertaken a transfer of 1,343,746 Equity Shares ("Sale Shares"), representing 1.08% of the Company's pre-Offer paid-up Equity Share capital, at a price of ₹484 per Equity Share ("Transfer"), in the manner set forth below:

Date of the transfer/ transaction	Number of Equity Shares transferred	Transfer price per share	Consideration	Name of the Promoter / Transferor	Name of the Acquirer / purchaser / Transferee
July 23, 2024	3,61,750	484	17,50,87,000	Ajanma Holdings Private Limited	Ashish Kacholia
July 23, 2024	3,61,750	484	17,50,87,000		Himalaya Finance
July 23, 2024	3,00,000	484	14,52,00,000		Volrado Venture Partners Fund IV GAMMA
July 23, 2024	2,06,611	484	9,99,99,724		Rajasthan Global Securities Private Limited
July 23, 2024	61,983	484	2,99,99,772		Vinod Sethi
July 23, 2024	20,661	484	99,99,924		Shubham Bansal
July 23, 2024	20,661	484	99,99,924		Risabh Bansal
July 23, 2024	6,198	484	29,99,832		Samedh Trinity Partners
July 23, 2024	4,132	484	19,99,888		Mayvonn Partners
Total	1,343,746		65,03,73,064		

2. Please note that the above mentioned acquirer/purchasers of the Equity Shares are not connected with our Company, its Subsidiaries, its Promoters, members of its Promoter Group, Directors, KMPs, SMPs, Subsidiaries or the Group Companies, in any manner.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698	Axis Capital Limited 1 st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7 th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.grievance@hdfcbank.com Contact person: Dhruv Bhavsar/ Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1 st Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 E-mail: transrailighting.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance ID: transrailighting.ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSRAIL LIGHTING LIMITED

On behalf of the Board of Directors

Sd/-

Gandhali Upadhye

Company Secretary and Compliance Officer

Place: Mumbai
Date: July 24, 2024

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.