

Name of the issue: National Housing Bank (Prospectus Tranche - II) FY 2013-14

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 5,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Aggregating Rs. 250.00 crore ("Base Issue") with an option to retain an oversubscription upto Rs. 1000.00 crore ("Residual Shelf Limit")

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(ii) at the end of March 31, 2014

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(iii) at the end of March 31, 2015

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(iv) at the end of March 31, 2016

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

Source: website of rating agencies

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities

Yes

(Source: Bond Trust Deed dated March 19, 2014)

5 Subscription level (number of times)

The Issue was subscribed 5.2312 times of the Base Issue Size and 1.3078 times of the Issue Size after considering the cheque returns and before technical rejections. After considering the technical rejection cases (before excluding partial refunds), the Issue was subscribed 5.2265 times of the Base Issue Size and 1.3066 times of the Issue Size

Source: Minutes of the Meeting between the Issuer, Registrar and Lead Managers dated March 21, 2014

6 Financials of the issuer

Parameters	(Rs. in crores)		
	FY 2014	FY 2015	FY 2016
Income from operations	3,362.19	3,619.43	3,953.44
Net Profit for the period	486.81	746.68	791.85
Paid-up equity share capital	450.00	450.00	1,450.00
Reserves excluding revaluation reserves	3,631.48	4,345.59	5,139.56

Source: Annual Report 2013-14, Annual accounts of 14-15 & 15-16

7 **Status of the debt securities**

Particular	NSE
(i) at the end of March 31, 2014	Traded
(ii) at the end of March 31, 2015	Traded
(iii) at the end of March 31, 2016	Traded

Source: www.nseindia.com

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) During the year end March 31, 2014

Name of Director	Appointment/Resignation
Shri Anurag Jain	Resignation
Shri Arvind Kumar	Appointment
Dr. S. Siddharth	Appointment
Shri Susheel Kumar	Resignation
Shri Sanjeev Kumar	Appointment

(ii) During the year end March 31, 2015

Name of Director	Appointment/Resignation
Shri Mohammad Mustafa	Appointment
Shri Ajay Kumar Dutta	Resignation
Shri Alok Tandon	Appointment
Dr. S. Siddharth	Resignation
Shri Arvind Kumar	Resignation
Shri Karoon Dey	Appointment

(iii) During the year end March 31, 2016

Name of Director	Appointment/Resignation
Shri Sriram Kalyanaraman	Appointment
Shri G M Rao	Resignation
Shri Rajiv Sadanandan	Appointment
Shri Rajiv Ranjan Mishra	Appointment
Shri Pankaj Jain	Appointment

Source: Annual Report

9 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	To mobilize long term resources for providing financial assistance for housing or for any other purpose as laid down in the NHB Act and as amended from time to time
(ii) Actual utilization	Utilized as per offer document
(iii) Reasons for deviation, if any	N.A.

Source; Annual Report 2013-14

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

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