

Name of the issue: **India Infoline Housing Finance Limited**

- 1 Type of issue (IPO/ FPO)** Public Issue of Un Secured, Redeemable, Non-Convertible Debentures of face value of INR 1,000 each
- 2 Issue size (Rs cr)** Base Issue Size of INR 1,000 Million with an option to retain over subscription upto INR 1,000 Million aggregating to INR 2,000 Million
- 3 Rating of instrument alongwith name of the rating agency**

| Particulars | Name | Grade |
|---|------------------|----------------------------------|
| (i) as disclosed in the offer document | 1.Crisil Limited | 'CRISIL AA-/Stable' |
| | 2. ICRA Limited | '[ICRA] AA- with Stable Outlook' |
| (ii) at the end of 1st FY (March 31, 2015) | 1.Crisil Limited | 'CRISIL AA-/Stable' |
| | 2. ICRA Limited | '[ICRA] AA with Stable Outlook' |
| (iii) at the end of 2nd FY (March 31, 2016) | 1.Crisil Limited | 'CRISIL AA-/Stable' |
| | 2. ICRA Limited | '[ICRA] AA with Stable Outlook' |
| (iv) at the end of 3rd FY (March 31, 2017) | 1.Crisil Limited | 'CRISIL AA-/Stable' |
| | 2. ICRA Limited | '[ICRA] AA with Stable Outlook' |

- 4 Whether the security created is adequate to ensure 100% asset cover for the debt securities** Not Applicable

- 4 Subscription level (number of times)** The Issue was subscribed 2.14 times of the Base Issue Size and 1.07 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections. After considering the technical rejection cases, the Issue was subscribed 2.12 times of the Base Issue Size and 1.06 times of the Overall Issue Size.

* Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated April 2, 2014

5 Financials of the issuer

| Parameters | (Rs in cr) | | |
|---|----------------------------|----------------------------|----------------------------|
| | 1st FY (March 31, 2015) | 2nd FY (March 31, 2016) | 3rd FY (March 31, 2017) |
| Income from operations | 236.62 | 552.25 | 904.97 |
| Net Profit for the period | 53.50 | 72.05 | 83.55 |
| Paid-up equity share capital | 10.90 | 14.96 | 19.96 |
| Reserves excluding revaluation reserves | 192.14 | 482.96 | 933.53 |

7 Status of the debt securities

| Particulars | Status |
|---|-----------------------|
| (i) at the end of 1st FY (March 31, 2015) | Traded on BSE and NSE |
| (ii) at the end of 2nd FY (March 31, 2016) | Traded on BSE and NSE |
| (iii) at the end of 3rd FY (March 31, 2017) | Traded on BSE and NSE |

All the above information is updated till November 30, 2017 unless indicated otherwise

8 Change in directors of issuer from the disclosures in the offer document

| Particulars | Name of Director | Nature of Changes |
|---|------------------|-------------------|
| (i) at the end of 1st FY (March 31, 2015) | | No Change |
| (ii) at the end of 2nd FY (March 31, 2016) | | No Change |
| (iii) at the end of 3rd FY (March 31, 2017) | | No Change |

9 Status of utilization of issue proceeds

| | |
|---|--|
| (i) As disclosed in the Offer Document* | The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will boost tier II capital and capital adequacy and shall be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay our existing loans and our business operations including for our capital expenditure, general corporate purposes and working capital requirements. |
| (ii) Actual Utilisation | The Company has utilized the issue proceeds for the slated purpose |
| (iii) Reasons for deviation, if any | |

* Source: Offer Document dated February 26, 2014

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

| Particulars | Status |
|--|---|
| (i) as disclosed in the offer document | Default is committed in payment of the principal amount of the NCDs on the due date(s); and default is committed in payment of any interest on the NCDs on the due date(s). |
| (ii) Actual utilization | N.A. |
| (iii) Reasons for deviation, if any | N.A. |

11 Any other material information

| Particulars | Date |
|---|-----------|
| INDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that a meeting of Board of Directors of the Company is scheduled to be held on January 24, 2017, inter alia, to consider fund raising by way of issue of Non-Convertible Debentures on private placement basis, in one or more tranches, upto the tune of Rs. 8000 Crores for the F.Y. 2017-18. | 18-Jan-17 |
| INDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that the members of the Debenture Committee will meet on September 30, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on private placement basis. | 27-Sep-16 |
| INDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that the members of the Debenture Committee will meet on Wednesday August 31, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on Private placement basis. | 27-Aug-16 |

All the above information is updated till November 30, 2017 unless indicated otherwise

| | |
|--|-----------|
| The Company has informed the exchange that the members of the Debenture Committee will meet on Wednesday August 31, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on Private placement basis. | 27-Aug-16 |
| The Company has informed the exchange that the meeting of Debenture Committee of the Company is proposed to be held on August 25, 2016, inter alia, to consider issuance & allotment of Secured Redeemable Non Convertible debentures up to Rs. 390 crores on private placement basis. | 23-Aug-16 |
| The Company has informed the exchange that the meeting of Finance Committee of the Board of Directors of the Company will be held on August 25, 2016, inter alia, to consider issue & allotment of Principal Protected Secured Redeemable Non Convertible Market Linked Debentures of the Company up to Rs. 390 crores on private placement basis. | 22-Aug-16 |
| The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on July 22, 2016, to consider the Issuance and Allotment of Secured Redeemable Non-Convertible Debentures amounting to Rs. 170 Crores with an option to retain oversubscription of Rs. 10 Crores on private placement basis. | 19-Jul-16 |
| The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on July 11, 2016, to consider the Issuance and Allotment of Secured Redeemable Non-Convertible Debentures amounting to 25 crores on private placement basis. | 06-Jul-16 |
| With reference to the earlier letter dated May 26, 2016, the Company has now informed the exchange that the meeting of the Debenture | 27-May-16 |
| The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on May 30, 2016, to consider the Issuance and Allotment of Unsecured Redeemable Non-Convertible Subordinated Debentures amounting to Rs. 15 crore on private placement basis. | 26-May-16 |
| The Company has informed the exchange that a meeting of the Board of Directors of the Company will be held on January 28, 2016, to consider and approve Issuance of Debentures on Private Placement Basis for the F.Y 2016-17. | 23-Jan-16 |
| The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on December 18, 2015, to consider the Issuance and allotment of Secured Redeemable Non convertible Debentures - Series A7 amounting to 15 crores on private placement basis. | 18-Dec-15 |

For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com