

Name of the issue: National Housing Bank (Prospectus Tranche - 1) FY 2013-14

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 5,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Aggregating Rs. 1000.00 crore ("Base Issue") with an option to retain an oversubscription upto Rs. 750.00 crore ("Shelf Limit")

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(ii) at the end of March 31, 2014

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(iii) at the end of March 31, 2015

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

(iv) at the end of March 31, 2016

Name	Grade
Credit Analysis and Research Limited	CARE AAA
ICRA Limited	ICRA] AAA (Stable)
CRISIL Limited	CRISIL AAA/Stable

Source: Website of respective rating agency

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities

Yes

(Source: Bond Trust Deed dated January 8, 2014)

5 Subscription level (number of times)

The Issue was subscribed 4.447 times of the Base Issue Size and 2.118 times of the Issue Size after considering the cheque returns and before technical rejections. After considering the technical rejection cases (before excluding partial refunds), the Issue was subscribed 4.442 times of the Base Issue Size and 2.115 times of the Issue Size

Source: Minutes of the Meeting between the Issuer, Registrar and Lead Managers dated January 10, 2014

6 Financials of the issuer

Parameters	(Rs. in crores)		
	FY 2014	FY 2015	FY 2016
Income from operations	3,362.19	3,619.43	3,953.44
Net Profit for the period	486.81	746.68	791.85
Paid-up equity share capital	450.00	450.00	1,450.00
Reserves excluding revaluation reserves	3,631.48	4,345.59	5,139.56

Source: Annual Report 2013-14, Annual accounts of 14-15 & 15-16

Note: NHB has FY of July to June

7 Status of the debt securities

Particular	NSE
(i) at the end of March 31, 2014	<i>Traded</i>
(ii) at the end of March 31, 2015	<i>Traded</i>
(iii) at the end of March 31, 2016	<i>Traded</i>

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8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) During the year end June 30, 2014

Name of Director	Appointment/Resignation
Shri Anurag Jain	<i>Resignation</i>
Shri Arvind Kumar	<i>Appointment</i>
Dr. S. Siddharth	<i>Appointment</i>
Shri Susheel Kumar	<i>Resignation</i>
Shri Sanjeev Kumar	<i>Appointment</i>

(ii) During the year end June 30, 2015

Name of Director	Appointment/Resignation
Shri Mohammad Mustafa	<i>Appointment</i>
Shri Ajay Kumar Dutta	<i>Resignation</i>
Shri Alok Tandon	<i>Appointment</i>
Dr. S. Siddharth	<i>Resignation</i>
Shri Arvind Kumar	<i>Resignation</i>
Shri Karoon Dey	<i>Appointment</i>

(iii) During the year end June 30, 2016

Name of Director	Appointment/Resignation
Shri Sriram Kalyanaraman	<i>Appointment</i>
Shri G M Rao	<i>Resignation</i>
Shri Rajiv Sadanandan	<i>Appointment</i>
Shri Rajiv Ranjan Mishra	<i>Appointment</i>
Shri Pankaj Jain	<i>Appointment</i>

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document	To mobilize long term resources for providing financial assistance for housing or for any other purpose as laid down in the NHB Act and as amended from time to time
(ii) Actual utilization	Utilized as per offer document
(iii) Reasons for deviation, if any	N.A.

Source; Annual Report 2013-14

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 Any other material information

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