

Name of the issue: **India Infoline Housing Finance Limited**

1 Type of issue (IPO/ FPO) Public Issue of Secured, Redeemable, Non-Convertible Debentures of face value of INR 1,000 each

2 Issue size (Rs cr) Base Issue Size of INR 2,500 Million with an option to retain over subscription upto INR 2,500 Million aggregating to INR 5,000 Million

3 Rating of instrument alongwith name of the rating agency

Particulars	Name	Grade
(i) as disclosed in the offer document	1. Credit Analysis and Research Limited	'CARE AA-'[Double A Minus]
	2. Crisil	'Crisil AA-'/Stable
(ii) at the end of 1st FY (March 31, 2014)	1. Credit Analysis and Research Limited	'CARE AA-'[Double A Minus]
	2. Crisil	'Crisil AA-'/Stable
(iii) at the end of 2nd FY (March 31, 2015)	1. Credit Analysis and Research Limited	'CARE AA'[Double A]
	2. Crisil	'Crisil AA'/Stable
(iv) at the end of 3rd FY (March 31, 2016)	1. Credit Analysis and Research Limited	'CARE AA'[Double A]
	2. Crisil	'Crisil AA'/Stable

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities Yes*

*Source: Trust Deed dated December 26, 2013

4 Subscription level (number of times) The Issue was subscribed 2.029 times of the Base Issue Size and 1.014 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections. After considering the technical rejection cases, the Issue was subscribed 2.014 times of the Base Issue Size and 1.007 times of the Overall Issue Size.*

* Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated December 26, 2013

5 Financials of the issuer

Parameters	(Rs in cr)		
	1st FY (March 31, 2014)	2nd FY (March 31, 2015)	3rd FY (March 31, 2016)
Income from operations	113.43	236.62	552.25
Net Profit for the period	31.05	53.50	72.05
Paid-up equity share capital	10.90	10.90	14.96
Reserves excluding revaluation reserves	151.78	192.14	482.96

Source: Stock Exchange Filings

7 Status of the debt securities

The NCDs of the Issuer are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited

Particulars	Status
(i) at the end of 1st FY (March 31, 2014)	Traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2015)	Traded on BSE and NSE
(iii) at the end of 3rd FY (March 31, 2016)*	Traded on BSE and NSE

8 Change in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Nature of Changes
(i) at the end of 1st FY (March 31, 2014)		No Change
(ii) at the end of 2nd FY (March 31, 2015)*		No Change
(iii) at the end of 3rd FY (March 31, 2016)*		No Change

* Changes in Directors not disclosed as reporting for the relevant fiscal years has not been completed

9 Status of utilization of issue proceeds

(i) As disclosed in the Offer Document*	The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the existing loans of the Company and for its business operations including for our capital expenditure and working capital requirements
(ii) Actual Utilisation	The Company has utilized the issue proceeds for the slated purpose
(iii) Reasons for deviation, if any	

* Source: Offer Document dated December 2, 2013

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

Particulars	Status
(i) as disclosed in the offer document	Default is committed in payment of the principal amount of the NCDs on the due date(s); and default is committed in payment of any interest on the NCDs on the due date(s).
(ii) Actual utilization	N.A.
(iii) Reasons for deviation, if any	N.A.

11 Any other material information

Particulars	Date
NDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that a meeting of Board of Directors of the Company is scheduled to be held on January 24, 2017, inter alia, to consider fund raising by way of issue of Non-Convertible Debentures on private placement basis, in one or more tranches, upto the tune of Rs. 8000 Crores for the F.Y. 2017-18.	18-Jan-17
INDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that the members of the Debenture Committee will meet on September 30, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on private placement basis.	27-Sep-16
NDIA INFOLINE HOUSING FINANCE Ltd has informed BSE that the members of the Debenture Committee will meet on Wednesday August 31, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on Private placement basis.	27-Aug-16
The Company has informed the exchange that the members of the Debenture Committee will meet on Wednesday August 31, 2016 to approve and consider the offer document and other terms and conditions of the issue and allotment of Secured Redeemable Non Convertible Debentures on Private placement basis.	27-Aug-16
The Company has informed the exchange that the meeting of Debenture Committee of the Company is proposed to be held on August 25, 2016, inter alia, to consider issuance & allotment of Secured Redeemable Non Convertible debentures up to Rs. 390 crores on private placement basis.	23-Aug-16
The Company has informed the exchange that the meeting of Finance Committee of the Board of Directors of the Company will be held on August 25, 2016, inter alia, to consider issue & allotment of Principal Protected Secured Redeemable Non Convertible Market Linked Debentures of the Company up to Rs. 390 crores on private placement basis.	22-Aug-16
The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on July 22, 2016, to consider the Issuance and Allotment of Secured Redeemable Non-Convertible Debentures amounting to Rs. 170 Crores with an option to retain oversubscription of Rs. 10 Crores on private placement basis.	19-Jul-16
The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on July 11, 2016, to consider the Issuance and Allotment of Secured Redeemable Non-Convertible Debentures amounting to 25 crores on private placement basis.	06-Jul-16
With reference to the earlier letter dated May 26, 2016, the Company has now informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on May 30, 2016. The Committee to consider the Issuance and Allotment of Unsecured Redeemable Non-Convertible Subordinated Debentures amounting to Rs. 15 crores with green shoe option of Rs. 10 crores on private placement basis.	27-May-16
The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on May 30, 2016, to consider the Issuance and Allotment of Unsecured Redeemable Non-Convertible Subordinated Debentures amounting to Rs. 15 crore on private placement basis.	26-May-16
The Company has informed the exchange that a meeting of the Board of Directors of the Company will be held on January 28, 2016, to consider and approve Issuance of Debentures on Private Placement Basis for the F.Y 2016-17.	23-Jan-16
The Company has informed the exchange that the meeting of the Debenture Committee of the Company is proposed to be held on December 18, 2015, to consider the Issuance and allotment of Secured Redeemable Non convertible Debentures - Series A7 amounting to 15 crores on private placement basis.	18-Dec-15
The Board of Directors of the Company at its meeting held on February 13, 2014, has approved the proposal of Public Issue of Unsecured Redeemable Non Convertible Debentures ("NCDs") in the nature of subordinate debt, upto a maximum of Rs. 200 Crore. The NCDs are proposed to be listed on National Stock Exchange and Bombay Stock Exchange.	14-Feb-14

For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com