

**Name of the issue: UFO Moviez India Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs Crores)</b>	600.00

**3 Grade of issue alongwith name of the rating agency**

<b>Name</b>	
<b>Grade</b>	Not Applicable

**4 Subscription level (number of times)** Overall 1.75\*

Source: Minutes of the meeting dated May 11, 2015.

\*After Technical Rejections

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment May 12, 2015 <sup>(1)</sup>	36.65%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2015)	41.98%
(iii) at the end of 1st FY (March 31, 2016)	52.33%
(iv) at the end of 2nd FY (March 31, 2017)	47.33%
(v) at the end of 3rd FY (March 31, 2018)	44.06%

Source: Shareholding pattern filed with the Stock Exchanges and the Basis of Allotment

(1) Including allotment in Anchor portion

(2) Will be updated in due course

**6 Financials of the issuer**

(Consolidated Rs. in crores)

Parameters	March 31, 2016	March 31, 2017	March 31, 2018
Net Sales/ Income from operations	565.49	594.87	594.03
Net Profit (After Minority Interest)	63.47	59.700	60.54
Equity Capital	27.5	27.60	28.35
Reserves excluding revaluation reserves	488.97	550.75	447.67

(1) Will be updated in due course

**7 Trading status**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2016)	Frequently traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2017)	Frequently traded on BSE and NSE
(iii) at the end of 3rd FY (March 31, 2018)	Frequently traded on BSE and NSE

(1) Will be updated in due course

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
During year ended March 31, 2016	Mr. Raaja Kanwar	Appointed
During year ended March 31, 2017	Mr. Biswajit Subramanian	Resigned
During year ended March 31, 2018	No Change	

(1) Will be updated in due course

**9 Status of implementation of project/ commencement of commercial production**

<b>Particulars</b>	<b>Remarks</b>
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document (Rs Crores)

<b>Objects of the Issue as per Offer Document</b>	<b>Amount up to which will be financed from Net Proceeds of the Issue</b>
Finance our Ongoing Projects and Projects under Development	
Invest in our existing Subsidiaries for the construction and development of projects	
Finance the acquisition of land	Not Applicable
Repay certain loans of our Company	
General Corporate purposes	
<b>Total</b>	

(ii) Actual utilisation (Rs Crores) Not Applicable

**11 Comments of monitoring agency, if applicable**

Particulars	Remarks
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing - Related Data**

Designated SE	BSE
Issue Price (Rs.)	625
Listing Date	May 14, 2015

As at the end of March 31, 2016						
Price parameters	At close of listing day- May 14, 2015	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	Closing price	High during FY <sup>(2)</sup>	Low during FY <sup>(2)</sup>
		June 13, 2015 *	August 12, 2015			
Market Price	598.80	555.25	590.75	421.50	643.00	380.10
Sensex	27,206.06	26,586.55	27,512.26	25341.86	29,094.61	22,494.61
Sectoral Index	Not comparable to any of the available sectoral indices					
As at the end of March 31, 2017 <sup>(1)</sup>				As at the end of March 31, 2018 <sup>(1)</sup>		
Price parameters	Closing price	High during FY	Low during FY	Closing price	High during FY	Low during FY
Market Price	427.80	592.05	396.70	151.5	246.6	147.1
Sensex	29,625.50	29,648.99	24,673.84	33,255.4	36,444.0	29,241.5
Sectoral Index Reality Index on BSE	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day or the 90th day fall on a holiday, the immediately following trading day

(1) Will be updated in due course.

\* June 13, 2015 being a Saturday; prices are taken of the following trading date i.e. June 15, 2015

(2) The high and low prices are the intra day high and low

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of the Company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY (March 31, 2016)	At the end of 2nd FY (March 31, 2017)	At the end of 3rd FY (March 31, 2018)
Basic EPS	<b>UFO Moviez India Limited - Unconsolidated</b> <sup>(1)</sup>	10.00	12.30	19.46 <sup>(9)</sup>	19.68	26.06
	<b>UFO Moviez India Limited - Consolidated</b> <sup>(2)</sup>	10.00	16.66	24.22 <sup>(9)</sup>	22.89	22.59
	<b>Peer Group</b>					
	Entertainment Network (India) Limited <sup>(3)</sup>	10.00	17.54	22.77	11.57	7.48
	Inox Leisure Limited <sup>(4)</sup>	10.00	4.85	8.44	3.32	12.49
	TV18 Broadcast Limited <sup>(5)</sup>	2.00	0.61	0.25	-2.25	
	PVR Limited <sup>(6)</sup>	10.00	13.69	25.34	20.5	26.68
	Zee Entertainment Enterprises Limited <sup>(7)</sup>	1.00	9.19	8.57	23.13	15.4
NAV	<b>UFO Moviez India Limited - Unconsolidated</b> <sup>(1)</sup>	10.00	142.01	160.54 <sup>(9)</sup>	180.21	204.87
	<b>UFO Moviez India Limited - Consolidated</b> <sup>(2)</sup>	10.00	153.33	187.81 <sup>(9)</sup>	210.31	167.90
	<b>Peer Group</b>					
	Entertainment Network (India) Limited <sup>(3)</sup>	10.00	111.72	169.59	179.85	186.16
	Inox Leisure Limited <sup>(4)</sup>	10.00	46.23	54.15	57.28	72.81
	TV18 Broadcast Limited <sup>(5)</sup>	2.00	17.92	22.39	16.97	
	PVR Limited <sup>(6)</sup>	10.00	87.14	182.93	206.47	230.08
	Zee Entertainment Enterprises Limited <sup>(7)</sup>	1.00	27.33	49.02	69.31	78.73
P/E <sup>(8)</sup>	<b>UFO Moviez India Limited - Unconsolidated</b>	10.00	51.2	21.66	21.74	14.28
	<b>UFO Moviez India Limited - Consolidated</b>	10.00	37.5	17.4	18.67	16.47
	<b>Peer Group</b>					
	Entertainment Network (India) Limited <sup>(3)</sup>	10.00	21.11	34.28	72.12	98.98
	Inox Leisure Limited <sup>(4)</sup>	10.00	23.57	22.71	86.28	21.17
	TV18 Broadcast Limited <sup>(5)</sup>	2.00	41.72	161.2	Negligible	-
	PVR Limited <sup>(6)</sup>	10.00	34.11	28.82	68.89	45.58
	Zee Entertainment Enterprises Limited <sup>(7)</sup>	1.00	29.56	45.09	23.11	37.42

	<b>UFO Moviez India Limited - Unconsolidated</b>	10.00	8.66%	11.55%	10.92%	12.48%
	<b>UFO Moviez India Limited - Consolidated</b>	10.00	10.94%	12.29%	10.92%	12.72%
	<b>Peer Group</b>					
RONW	Entertainment Network (India) Limited <sup>(3)</sup>	10.00	15.70%	13.42%	6.43%	4.00%
	Inox Leisure Limited <sup>(4)</sup>	10.00	8.31%	15.51%	5.44%	16.30%
	TV18 Broadcast Limited <sup>(5)</sup>	2.00	3.38%	0.70%	-8.00%	
	PVR Limited <sup>(6)</sup>	10.00	15.65%	13.36%	15.80%	11.80%
	Zee Entertainment Enterprises Limited <sup>(7)</sup>	1.00	33.99%	17.50%	33.35%	19.50%

(1) For the year ended March 31, 2014, based on Restated Unconsolidated Summary Statements.

(2) For the year ended March 31, 2014, based on Restated Consolidated Summary Statements.

(3) Source: Annual Report for Entertainment Network (India) Limited, 2014

(4) Source: Annual Report for Inox Leisure Limited, 2014

(5) Source: Annual Report for TV18 Broadcast Limited, 2014

(6) Source: Annual Report for PVR Limited, 2014

(7) Source: Annual Report for Zee Entertainment Enterprises Limited, 2014

(8) P/E ratio based on closing market price as on March 31, 2014 March 31, 2016 and March 31, 2017 available on www.bseindia.com and using Basic EPS

(9) Source: Annual Report for UFO Moviez India Limited, 2016

#### 14 Any other material information

Particulars	Date
Pursuant to the Order dated April 10, 2018 ('Order') of the Hon'ble Tribunal in Company Scheme Application No. 120 of 2018, a meeting of the Equity Shareholders (including Public Shareholders) of the Company ('Meeting') was convened and held at Emerald Hall, Kohinoor Continental, Andheri-Kurla Road, JB Nagar, Andheri (East), Mumbai 400059, Maharashtra on Monday, May 21, 2018 at 11:30 a.m. for approving the Composite Scheme of Arrangement and Amalgamation amongst the Company and Qube Cinema Technologies Private Limited and Qube Digital Cinema Private Limited and Moviebuff Private Limited and PJSA Technosoft Private Limited and their respective shareholders and creditors ('Scheme').	21-May-18
Allotment of equity shares and share warrants on preferential basis	16-Dec-17
The Company has informed the exchange about entering into a share purchase and shareholders agreement to acquire 76% equity stake of Sujav Entertainment Pvt Ld from the existing shareholders of Sujav for a total consideration of 75 lacs.	07-Nov-17
Board has approved the preferential allotment by way of a private placement at Rs. 400.13/- per equity share	06-Nov-17
(1) Demerger of the entire business of Qube Cinema Technologies Pvt Ltd except business that are not synergic or have limited growth potential into Qube Digital Cinema Pvt Ltd on a going concern basis as the issuance of equity shares by QDCPL to the shareholders to QCTPL.	01-Nov-17
(2) Amalgamation of Moviebuff Pvt Ltd into QDCPL and the issuance of equity shares by QDCPL to the shareholders of MPL and consequent dissolution of MPL without winding	
The Company has entered into a share purchase and shareholders' agreement to acquire 76% equity stake of Sujav Entertainment Private Ltd (Sujav) from the existing equity shareholders of Sujav at a total consideration of Rs. 75 lacs.	01-Nov-17
This is in continuation with the letter dated May 17, 2017 under the captioned subject in which we have informed you that the Board of Directors of the Company in its meeting held on May 17, 2017, has approved purchase of 66,609 equity shares of Scrabble Entertainment Ltd. (Scrabble) a subsidiary company of the Company, from the existing equity shareholder of Scrabble at a total consideration of Rs.14.54 crore.	12-Aug-17
The Board of Directors of the Company in its meeting held earlier today, has approved purchase of 66,609 equity shares of Scrabble Entertainment Ltd. (Scrabble) a subsidiary company of the Company, from the existing equity shareholder of Scrabble at a total consideration of Rs.14.54 crore.	17-May-17

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UFO Moviez India Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 17, 2017, inter alia, has recommended dividend for the financial year 2016-17 @ Rs. 10 per equity share on the face value of Rs.10 each.

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17-May-17

Pursuant to the requirements of disclosure of events or information under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is informed that the Company has entered into a strategic tie up with United Media Works Pvt. Limited (UMW), a digital cinema technology and service provider having more than 300 digitized cinema screens on its network in India. Under this tie up, the Company has acquired long term exclusive rights from UMW to monetize the advertising inventory on these screens. In addition, the Company will share movie content to these screens in UFO M-4 format. However, existing commercial and service arrangement between UMW and its Channel Partners / Exhibitors /Distributors shall remain unchanged.	20-Apr-17
Credit Rating - Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 This is to inform you that the Rating Committee of ICRA has upgraded UFO Moviez India Limited's long-term rating to [ICRA]AA- (pronounced ICRA double A minus) with a stable outlook from [ICRA]A+ (pronounced ICRA A plus) with a positive outlook.	11-Apr-17
With reference to the earlier intimations dated July 26, 2016 and October 05, 2016, regarding scheme of arrangement between the Company and it's certain directly / indirectly wholly owned subsidiaries. UFO Moviez India Ltd has now informed the exchange that the Company on January 20, 2017 has filed a petition to sanction the scheme of arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd. (collectively Transferor Companies) with the National Company Law Tribunal, Mumbai Bench.	20-Jan-17
With reference to the earlier intimation dated July 26, 2016 regarding scheme of arrangement between the Company and its certain directly / indirectly wholly owned subsidiaries, UFO Moviez India Ltd has now informed the exchange that the Company has filed an application of Scheme of Arrangement between UFO Moviez India Limited (Transferee Company) and Southern Digital Screenz India Pvt. Ltd., V N Films Pvt. Ltd., Edridge Ltd. and UFO International Ltd. (collectively Transferor Companies) with the High Court of Judicature at Bombay.	05-Oct-16
UFO Moviez India Ltd has informed BSE that the Board of Directors of the Company at its meeting held on July 26, 2016 has approved the Scheme of merger of Southern Digital Screenz India Private Limited, V N Films Private Limited, Edridge Limited and UFO International Limited (Transferor Company/ies) with the Company (Transferee Company).	27-Jul-16
UFO Moviez India Ltd has informed the exchange that pursuant to the application filed by the Company for shifting of its registered office from the National Capital Territory of Delhi to the State of Maharashtra and order passed by the Regional Director, Northern Region, Ministry of Corporate Affairs, Government of India on it, the registered office of the Company will be shifted from Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001 to Valuable Techno Park, Plot No. 53/1, Road No. 7, MIDC, Andheri (East), Mumbai - 400 093 with effect from June 15, 2016.	14-Jun-16
UFO Moviez India Ltd has informed the exchange that the Rating Committee of ICRA has Reaffirmed UFO Moviez India Limited's long-term rating of [ICRA] A+. The Outlook on the long-term rating has been Upgraded to 'Positive' from 'Stable'. The Rating Committee of ICRA has Upgraded the short-term rating to [ICRA]A1+ from [ICRA] A1. These ratings are valid till March 30, 2017.	21-Apr-16
UFO Moviez India Ltd has informed the exchange that the Board of Directors of the Company at its meeting held on March 11, 2016, has approved payment of Interim Dividend for the financial year 2015-16 @ Rs. 5 per equity share on the face value of Rs. 10/- each.	11-Mar-16
The said interim dividend will be paid to the shareholders on or before March 31, 2016.	
UFO Moviez India Ltd has informed the exchnage that the Company is pleased to launch a Franchise Brand - NOVA CINEMAS under its subsidiary Valuable Digital Screens Private Limited (VDSPL).	23-Feb-16