

	N	lame	of t	he	Issue:	Indian	Energy	Exc	hange	Limited
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1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 10007.26*

*Source: Prospectus dated October 12, 2017

3 Grade of issue along with name of the rating agency

Name NA Grade NA

4 Subscription Level (Number of times)

2.16

Source: Minutes for basis of allotment dated October 16, 2017

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

%age
34.14%
40.39%
40.39%
43.22%
52.55%
63.26%

Source - SE website

6 Financials of the issuer

(Rs. Lakhs)

Parameters	1st FY (March 31,2018)	2nd FY (March 31,2019)	3rd FY (March 31,2020)	
Income from operations	19,864.52	25,407.68	25,703.11	
Net Profit for the period	13,181.06	16,503.67	17,791.61	
Paid-up equity share capital	3,016.00	3,019.19	2,983.24	
Other Equity	25,356.39	34,007.71	36,031.74	

^{*} Figure is after technical rejections (excluding Anchor)



7 Trading Status

The equity shares of Indian Energy Exchange Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2019)	Infrequently traded
(iii) at the end of 3rd FY (March 31, 2020)	Frequently Traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of	Appointed /
	Director	Resigned
(i) at the end of 1st FY (March 31, 2018)	-	-
	Gautam Dalmia	Appointed
(ii) at the end of 2nd FY (March 31, 2019)	Vallabh Bhansali	Resignation
	Tejpreet Chopra	Appointed
	Sudha Pillai	Appointment
	Rajiv Srivastava	Appointment
(iii) at the end of 3rd FY (March 31, 2020)	D K Mehrotra	Resignation
(iii) at the end of Sid FT (March 31, 2020)	Renuka Ramnath	Retired
	Gopal Srinivasan	Resignation
	Mahendra Singhi	Resignation

Source: SE website

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Not applicable as 100% offer for sale

(ii) Actual implementation Not applicable

(iii) Reasons for delay in implementation, if any



10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Not applicable as 100% offer for sale

(ii) Actual utilization Not applicable

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not applicable



12 Pricing Data

Designated Stock Exchange Issue Price (Rs.) Listing Date BSE 1650.00 23-Oct-17

21-Jan-18

	At close of	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2018)		
Price parameters	listing day- October 23, 2017			Closing price	High	Low
Market Price	1,626.45	1,558.2	1,613.3	1,586.1	1,605.0	1,574.1
S&P BSE Sensex*	32,506.72	33,561.6	35,798.0	33,255.40	33,289.30	32,997.80
Price parameters	As at the end of the	ne 2nd FY after th (31st March,201	e listing of the issue 9)	As at the end of the issue (3rd FY after the I 31st March,2020)	isting of the
The parameters	Closing price	High	Low	Closing price	High	Low
Market Price	164.4	174.4	149.8	127.9	195.6	118.1
S&P BSE Sensex*	38,672.9	38,896.6	33,019.1	29,468.49	41,952.63	25,981.24

^{*} Being index of BSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered



13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31,2018)	At the end of 1st FY (March 31,2019)	At the end of 1st FY (March 31,2020)
EPS (Basic)	Company	37.78	44.61	5.47	5.96
Li o (Basic)	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Company	43.67	35.55	30.05	21.46
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Company	41.30%	46.46%	44.57%	45.60%
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	Company	104.55	94.07	122.64	13.02
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

14 Any other material information

Particulars	Date	Remarks
Corporate Action -Fixes Record Date Monday, October 22, 2018 For The Purpose Of Sub-Division Of Face Value Of Equity Shares	27-Sep-18	
Board approves Buyback of Equity Shares	20-Dec-18	
BOD in their meeting held on September 18, 2019 has considered and approved the incorporation of a wholly owned subsidiary company in India to undertake the business of developing a gas exchange for transacting, clearing and settling trades in various types of gas based contracts	19-Sep-19	
incorporated a wholly-owned subsidiary company named 'Indian Gas Exchange Limited'	07-Nov-19	

Source: SE websites

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

^{*} Sourced from Prospectus dated October 12, 2017.

^{**}Not available as the relevant fiscal years have not been completed / information not disclosed