

Name of the issue: Central Depository Services (India) Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	523.99
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	
4	Subscription Level (Number of times and after removing multiple and duplicate bids)	170.12

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment June 28, 2017 ⁽¹⁾	16.49%
(ii) at the end of the 1st Quarter immediately after the listir of the issue (September 30, 2017)	50.65%
(iii) at the end of 1st FY (March 31, 2018)	50.16%
(iv) at the end of 2nd FY (March 31, 2019)	45.53%
(v) at the end of 3rd FY (March 31, 2020)	43.72%

(1) Including Anchor Investor

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	31-Mar-18	31-Mar-19	31-Mar-20
Net Sales/ Income from operations	191.02	194.65	225.06
Net Profit after Minority Interest	103.63	114.83	106.72
Equity Capital	104.5	104.5	104.5
Reserves excluding revaluation reserves	494.25	563.84	619.49

7 Trading status in the scrip of the issuer

The Company's Equity Shares are listed on the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently traded on NSE
(ii) at the end of 2nd FY (March 31, 2019)	Frequently traded on NSE
(iii) at the end of 3rd FY (March 31, 2020)	Frequently traded on NSE

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	Ananth Narayan	Resignation
	Gopalkrishnan	Appointed
	Shri K.V. Subramanian	
During year ended March 31, 2019	Mr C. Venkat Nageswar	Cessation
	Mr KV Subramanian	Resignation
	Shri T.S. Krishan Murthy	Resignation
	Shri P.S.Reddy	Resignation
During year ended March 31, 2020	Balkrishna Vinayak	Appointment
	Chaubal	Cessation
	A Krishnakumar	Cessation
	R M Malla	Appointment
	Preeti Saran	Appointment
	Siddhartha Pradhan	Appointment

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Objects of the Issue as per Offer Documents	Schedule of Utilisation (In Rs crores)	
	Amount to be deployed from Net Proceeds	Estimated schedule of deployment of Net Proceeds
	Not Applicable	
TOTAL	Not Applicable	
(ii) Actual utilization	Not Applicable	
(iii) Reasons for deviation, if any	Not Applicable	

11 Comments of monitoring agency, if applicable

As issue size was less than Rs.500 crore no monitoring agency was appointed

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	149
Listing Date	June 30, 2017

Price parameters	At close of listing day June 30, 2017	At close of 30th calendar day from listing day July 30, 2017	At close of 90th calendar day from listing day September 27, 2017	As at the end of March 31, 2018		
				Closing price during FY	High during FY	Low during FY
Market Price	261.60	339.60	341.00	298.90	486.00	243.15
Nifty	9,520.90	10,077.10	9,735.75	9,173.75	11,171.55	9,075.15
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2019			As at the end of March 31, 2020		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	242.55	312.75	204.50	214.4	301.8	179.8
Nifty	11,623.90	11,760.20	10,004.55	8,597.8	12,430.5	7,511.1
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2018	At the end of 2nd FY March 31, 2019	At the end of 3rd FY March 31, 2020
EPS	Issuer: Consolidated	10	6.49	9.87	10.86	10.16
	Issuer: Unconsolidated	10	8.21	7.43	8.07	7.40
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg	Not Applicable		-	-	-
P/E	Issuer: Consolidated	10	22.96	28.64	22.33	21.10
	Issuer: Unconsolidated	10	18.15	38.04	30.06	28.97
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg	Not Applicable		-	-	-
RoNW%	Issuer: Consolidated	10	16.08%	17.31%	17.19%	14.74%
	Issuer: Unconsolidated	10	14.68%	15.47%	15.55%	13.57%
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg:	Not Applicable		-	-	-
NAV per share based on balance sheet	Issuer: Consolidated	10	51.04	57.30	63.94	69.28
	Issuer: Unconsolidated	10	44.24	48.06	51.92	54.51
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg:	Not Applicable		-	-	-

(1) There are no comparable listed companies in India engaged in the same line of business as the Exchange, hence comparison with industry peers are not applicable.

14 Any other material information

Particulars	Date
Offer for sale through Stock Exchange Mechanism for sale upto 41,80,000 Equity shares representing 4% of the total paid up equity share capital of the company of face value of Rs. 10/- each of Central Depository Services (India) Limited.	November 27, 2019
Shri Amita Paunikar has been appointed as the Company secretary and compliance officer	November 25, 2019
Shri lalit Sharma has been appointed as the Company secretary and compliance officer	October 31, 2018
1. Nomination rights on the Board of the Company 2. Disinvestment in shares in CDSL Commodity Repository Limited (CCRL)	Dec 22, 2017
Change in registered office and corporate office from Phiroze Jeejeebhoy Towers, Dalal Street to Marathon Futurex, Unit No. 2501, 25th floor, A - Wing, Mafatlal Mills Compunds, NM Joshi Marg, Lower Parel	October 28, 2017
Change in Key Managerial Personnel: The Board of Directors have approved the appointment of Shri Amol Ashok Purande as Company Secretary and Compliance Officer with effect of August 1, 2017 in the place of Shri N.VS. Pavan Kumar, who has resigned	July 29, 2017
The Board of Directors subsequent to the prior approval of the Audit Committee have approved the related party transaction for the same of stake held by the Company in CDSL Commodity Repository Ltd (the wholly owned subsidiary of the company) in favour of BSE Ltd as detailed	July 29, 2017
The Board of Directors have considered the proposal for sale of stake to an extent of 2,40,00,000 (24%) equity shares of Rs. 10/- each in favour of BSE Ltd. and 1,20,00,000 (24%) equity shares of Rs. 10 each in favour of Multi Commodity Exchange of India Ltd	July 29, 2017

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.nseindia.com