

Name of the Issue: S Chand And Company Limited

1 Type of Issue IPO

2 Issue Size (Rs. Cr) 728.55

Source: Prospectus dated May 2 ,2017

3 Grade of issue along with name of the rating agency

Name Not applicable

Grade Not applicable

4 Subscription Level (Number of times) 60.06

Notes:

¹⁾ *The above figures are before technical rejections and excluding anchor*

Source: Final Post Issue Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges

Particulars	%age
(i) On Allotment ⁽¹⁾	15.67%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2017)	21.60%
(iii) at the end of 1st FY (March 31, 2018)	20.87%
(iv) at the end of 2nd FY (March 31, 2019)	19.80%
(v) at the end of 3rd FY (March 31, 2020)	12.46%

Source: Stock Exchange filings

⁽¹⁾ *Basis of Allotment, including anchor investor portion*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (FY 2018)	2nd FY (FY 2019)	3rd FY (FY 2020)
Net Sales/ Income from operations	7944.45	5,220.24	4293.71
Net Profit	1072.2	-669.2	-1114.68
Paid up Equity Share Capital	174.88	174.88	174.88
Reserves excluding revaluation reserves	9822.42	9129.02	8184.52

Note: Based on Consolidated Financials

Source: Annual Reports of respective years, stock exchange filings

7 Trading Status

Particulars	Status
(i) at the end of 1st FY (FY 2018)	Frequently Traded
(ii) at the end of 2nd FY (FY 2019)	Frequently Traded
(iii) at the end of 3rd FY (FY 2020)	Frequently Traded

8 Change in Directors

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	-	-
During year ended March 31, 2019	Sanjay Gujral	Resigned
	Rajagopalan Chandrashekhar	Appointed
During year ended March 31, 2020	No change	No change

Source- Stock Exchange filings

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue

(Rs. in million)

Particulars	Total estimated costs	Amount to be funded from the Net Proceeds	Estimated Utilisation of Net Proceeds
			Financial Year 2018
1. Repayment of loans availed by our Company and one of our Subsidiaries, EPHL, which were utilized towards funding the acquisition of Chhaya	1,504.00	1,504.00	1,504.00
a.Repayment of loans availed by our Company which was utilized towards funding the acquisition of Chhaya	1,000.00	1,000.00	1,000.00
b. Repayment of loans availed by Eurasia Publishing House Private Limited, one of our Subsidiaries, which was utilized towards funding the acquisition of Chhaya	504.00	504.00	504.00
2. Repayment/prepayment, in full or in part, of certain loans availed of by our Company and certain of our Subsidiaries, VPHPL and NSHPL	1,046.00	1,046.00	1,046.00
a. Repayment/ prepayment, in full or in part, of certain loans availed of by our Company	550.00	550.00	550.00
b. Repayment/ prepayment, in full or in part, of certain loans availed of by certain of our Subsidiaries, VPHPL and NSHPL	496.00	496.00	496.00
General corporate purposes	491	491.00	491.00
Total	3,041.00	3,041.00	3,041.00
<i>(Source: Prospectus dated May 2 ,2017)</i>			

(ii) Actual implementation

Particulars	Amount (Rs. in million)*
Pre payment of Term Loans availed by Company and Subsidiaries	2550
General corporate purposes	373.22
Total	2923.22

*Updated up to March 2018

(iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount (Rs. in million)
1. Repayment of loans availed by our Company and one of our Subsidiaries, EPHL, which were utilized towards funding the acquisition of Chhaya	1,504.00
a. Repayment of loans availed by our Company which was utilized towards funding the acquisition of Chhaya	1,000.00
b. Repayment of loans availed by Eurasia Publishing House Private Limited, one of our Subsidiaries, which was utilized towards funding the acquisition of Chhaya	504.00
2. Repayment/prepayment, in full or in part, of certain loans availed of by our Company and certain of our Subsidiaries, VPHPL and NSHPL	1,046.00
a. Repayment/ prepayment, in full or in part, of certain loans availed of by our Company	550.00
b. Repayment/ prepayment, in full or in part, of certain loans availed of by certain of our Subsidiaries, VPHPL and NSHPL	496.00
General corporate purposes	491.00
Total	3,041.00
(Source: Prospectus dated May 2 ,2017)	

(ii) Actual utilization

Particulars	Amount (Rs. in million)*
Pre payment of Term Loans availed by Company and Subsidiaries	2550
General corporate purposes	373.22
Total	2923.22

*Updated up to March 2018

(iii) Reasons for deviation, if any NIL

11 Comments of monitoring agency, if applicable Not applicable

- (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.) Rs. 670

Price parameters	At close of listing day i.e. May 09, 2017	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of FY 2018 *			As at the end of FY 2019**			As at the end of FY 2020***		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (BSE)	675.85	545.55	495.40	409.45	417.15	408.00	178.20	185.00	177.00	38.80	38.85	37.00
BSE Sensex	29,933.25	31,213.36	32,273.67	33,255.40	33,289.30	32,997.80	38,871.87	39,115.57	38,808.74	29,468.49	29,770.88	28,667.36
Sectoral Index	Not comparable to any of the available sectoral indices											

* As at April 02, 2018; ** As at March 29, 2019, *** As at March 31, 2020

13 Basis for Issue Price

Accounting ratio*	Name of Company	Face Value (in Rs.)	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019) ⁽²⁾	At the end of 3rd FY (FY 2020) ⁽²⁾
EPS (Basic)(Rs.)	Issuer :	5.00	17.1	31.14	-19.13	-31.87
	Peer Group#:					
	Navneet Education Limited*#	2.00	4.34	5.45	6.60	8.62
	Industry Avg#:		NA	NA	NA	NA
P/E (Basic EPS)	Issuer :	5.00	39.18	13.15	-9.50	-1.22
	Peer Group#:					
	Navneet Education Limited*#	2.00	37.34	26.84	16.46	7.19
	Industry Avg#:		NA	NA	NA	NA
RoNW	Issuer :	5.00	7.82	10.72%	-7.19%	-13.33%
	Peer Group#:					
	Navneet Education Limited*#	2.00	17.73	16.34%	19.32%	22.86%
	Industry Avg#:		NA	NA	NA	NA
NAV per share	Issuer :	5.00	199.86	285.83	266.01	239.01
	Peer Group#:					
	Navneet Education Limited*#	2.00	24.49	32.20	34.56	37.70
	Industry Avg#:		NA	NA	NA	NA

Notes:

#*Since there is only one more listed company in the Industry, industry average ratios are not available

*ESP is based on Basis EPS

* Based on Standalone financials

⁽¹⁾ Sourced from the Prospectus dated May 2, 2017

⁽²⁾ Not available as reporting for the relevant period has not been completed

14 Any other material information

Particulars	Date
-	-