

Name of the Issue: General Insurance Corporation of India

1 Type of Issue IPO

2 Issue Size (Rs. Cr) 11,256.83

Source: Basis of Allotment

3 Grade of issue along with name of the rating agency

Name Not applicable
Grade Not applicable

4 Subscription Level (Number of times) 1.31

Notes:

¹⁾ The above figures are after removing technical rejections, duplicate and multiple bids

Source: Basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges

Particulars	%age
(i) On Allotment ⁽¹⁾	10.78%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2017) ⁽³⁾	12.06%
(iii) at the end of 1st FY (March 31, 2018)	12.09%
(iv) at the end of 2nd FY (March 31, 2019)	12.33%
(v) at the end of 3rd FY (March 31, 2020)	12.16%

Source:

⁽¹⁾ Stock Exchange Filing

⁽³⁾ BSE website www.bseindia.com

Note:

⁽²⁾ QIB holding not disclosed as reporting for the fiscal year/ period has not been completed

6 Financials of the issuer

(Rs. Lakh)

Parameters	1st FY (FY 2018) ⁽²⁾	2nd FY (FY 2019)	3rd FY (FY 2020) ⁽¹⁾
Total Income	4,856,618	4,312,257	Not available
Net Profit	314,554	275,757	Not available
Paid up Equity Share Capital	43,860	87,720	Not available
Reserves excluding revaluation reserves	2,278,224	2,367,344	Not available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ disclosed

⁽²⁾ Consolidated Financial Results as disclosed to BSE and NSE

7 Trading Status

Particulars	BSE	NSE
(i) at the end of 1st FY (FY 2018)	Infrequently Traded	Infrequently Traded
(ii) at the end of 2nd FY (FY 2019)	Infrequently Traded	Infrequently Traded
(iii) at the end of 3rd FY (FY 2020)	Infrequently Traded	Infrequently Traded

8 Change in Directors

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	Y. Ramulu	Resigned
During year ended March 31, 2018	C.R. Vijayan	Appointed
During year ended March 31, 2019	Usha Ramaswamy	Appointed
During year ended March 31, 2020	Smt. Usha Ramaswamy	Ceased due to superannuation
	Sashikala Muralidharan	Ceased due to superannuation
	Devesh Srivastava	Appointed
	Ms. Dakshita Das	Appointed
	Ms. Manimekhalai	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. in million)

Particulars	Total Estimated Costs	Amount to be funded from the Net Proceeds	Deployment in the Financial Year 2018
Augmenting the capital base	11,495.51	11,495.51	11,495.51
General corporate purposes	3,831.50	3,831.50	3,831.50
Total	15,326.01	15,326.01	15,326.01

Source: Prospectus dated October 17, 2017

(ii) Actual utilization	Fully Utilised
(iii) Reasons for deviation, if any	No deviation

11 Comments of monitoring agency, if applicable Not applicable

- (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.) Rs. 912

Price parameters	At close of listing day i.e. October 25, 2017	Close of 30th calendar day from listing day (1)	Close of 90th calendar day from listing day (1)	As at the end of FY 2018 ⁽²⁾			As at the end of FY 2019			As at the end of FY 2020		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price	874.30	794.20	784.80	734.10	750.00	700.20	241.65	244.75	239.00	105.20	108.20	101.40
NIFTY	10,295.35	10,348.75	10,966.20	10,113.70	10,158.35	10,096.90	11,623.90	11,630.35	11,570.15	8,597.75	8,678.30	8,358.00
Sectoral Index	Not comparable to any of the available sectoral indices											

⁽¹⁾ In case of March 31 falling on a holiday, previous working day has been considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019)	At the end of 3rd FY (FY 2020) ⁽²⁾	
EPS (Basic)(Rs.)	Issuer:	Consolidated	36.52	36.26 ~	15.72 ~	-1.06 ~
	Peer Group:	NA	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA	NA
P/E	Issuer:	Consolidated	24.97 ⁽³⁾	19.97 ~	15.37 ~	NA
	Peer Group:	NA	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA	NA
Return on Net Worth (%)	Issuer:	Consolidated	16.09	13.02 ~	11.23 ~	-1.16 ~
	Peer Group:	NA	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA	NA
Net Asset Value/ Share (Rs.)	Issuer:	Consolidated	226.90	275.36 ~	139.94 ~	136.48 ~
	Peer Group:	NA	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA	NA

Notes:

⁽¹⁾ Sourced from the Prospectus dated October 17, 2017

⁽²⁾ Annual report is not disclosed/ available

⁽³⁾ Based on Offer Price of Rs. 912 per Equity Share

14 Any other material information

Particulars	
Bonus shares in the ratio of 1:1 was recommended by the Board of the Corporation.	08-Jun-18
Change in CMD due to superannuation	09-Aug-19
No deviation from the Objects stated in the Prospectus dated October 17, 2017.	14-Feb-20
For updates and further information on material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	

All the above information is updated till February 28, 2021 unless stated otherwise.