

**Name of the Issue: Capacite Infraprojects Ltd**

<b>Type of Issue</b>	IPO
<b>Issue Size (Rs. Cr)</b>	400.00
<i>Source: Prospectus dated September 19, 2017</i>	

**Grade of issue along with name of the rating agency**

<b>Name</b>	Not applicable
<b>Grade</b>	Not applicable

<b>Subscription Level (Number of times)</b>	185.22
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Notes:

<sup>1)</sup> The above figures are after removing technical rejections, duplicate and multiple bids

Source: Basis of allotment

**QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges**

Particulars	%age
(i) On Allotment <sup>(1)</sup>	42.93%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2017) <sup>(3)</sup>	13.22%
(iii) at the end of 1st FY (March 31, 2018)	12.10%
(iv) at the end of 2nd FY (March 31, 2019)	12.65%
(v) at the end of 3rd FY (March 31, 2020)	30.21%

Source:

<sup>(1)</sup> Basis of Allotment

<sup>(3)</sup> BSE website [www.bseindia.com](http://www.bseindia.com)

**Financials of the issuer**

(Rs. Lakhs)

Parameters	1st FY (FY 2018) (1)	2nd FY (FY 2019) (1)	3rd FY (FY 2020) (1)
Net Sales/ Income from operations	1,34,107.57	1,79,760.10	152899.17
Net Profit	7,956.85	9,727.86	9108.29
Paid up Equity Share Capital	6,789.15	6,789.15	6,789.15
Reserves excluding revaluation reserves	68,006.13	77,515.48	85801.25

<sup>(1)</sup> Consolidated Financial Results as disclosed to BSE and NSE

**Trading Status**

Particulars	BSE	NSE
(i) at the end of 1st FY (FY 2018)	Frequently Traded	Frequently Traded
(ii) at the end of 3rd FY (FY 2019)	Infrequently Traded	Frequently Traded
(iii) at the end of 3rd FY (FY 2020)	Infrequently Traded	Frequently Traded

**Change in Directors**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	Suryakant Balkrishna Mainak	Appointed
	Arun Vishnu Karambelkar	Appointed
During year ended March 31, 2019	Ms. Farah Nathani Menzie	Appointed
	Arun Vishnu Karambelkar	Appointed
During year ended March 31, 2020	Mr. Suryakant Balkrishna Mainak	Resigned

**Status of implementation of project/ commencement of commercial production**

(i) Details of Estimated Schedule of

(Rs. in million)

Particulars	Amount to be funded from the Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2018	Amount to be deployed from the Net Proceeds in Fiscal 2019
<b>Funding working capital requirements</b>	2,500.00	1,824.03	675.97
<b>Funding purchase of capital assets (system formwork)</b>	519.5	364.59	154.91
<b>General corporate purposes</b>	712.42	500	212.42
<b>Total</b>	<b>3,731.92</b>	<b>2,688.62</b>	<b>1,043.30</b>

Source: Prospectus dated September 19, 2017

(ii) Actual implementation See note 10&amp; 11 below

(iii) Reasons for delay in implementation, if any See note 10&amp; 11 below

**Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Particulars	Amount (Rs. in million)
Funding working capital requirements	2,500.00
Funding purchase of capital assets (system)	519.5
General corporate purposes	712.42
<b>Total Net Proceeds</b>	<b>3,731.92</b>

(ii) Actual utilization Please see table under point 11 below

(iii) Reasons for deviation, if Nil

**Comments of monitoring agency, if applicab**

(a) Comments on use of funds\*

Particular	Amount (Rs. in million)	Amount Utilized till September 30, 2019	Total Unutilized Amount	Remarks
Funding working capital requirements	2,500.00	2,500.00	0.00	No deviation from the objects as per the monitoring report dated Nov 8, 2019
Funding purchase of capital assets (system)	519.5	519.5	-	
General corporate purposes	712.42	712.42	-	
<b>Total Net Proceeds</b>	<b>3,731.92</b>	<b>3,731.92</b>	<b>0.00</b>	

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document No deviation

(c) Any other reservations expressed by the monitoring agency about the end use of funds No

\* As per the monitoring agency report of Axis Bank dated Nov 8, 2019

**Pricing Data**

Issue Price (Rs.) Rs. 250

Price parameters	At close of listing day i.e. September 25, 2017	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of FY 2018 <sup>(1)</sup>			As at the end of FY 2019 (1)			As at the end of FY 2020 (1)		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price	342.40	339.90	393.05	301.90	304.90	298.00	227.35	232.85	225.35	72.70	76.90	72.10
BSE SENSEX	31,626.63	32,607.34	34,010.61	32,968.68	33,104.11	32,917.66	38,672.91	38,748.54	38,546.68	29,468.49	29,770.88	28,667.36
Sectoral Index	Not comparable to any of the available sectoral indices											

<sup>(1)</sup> In case March 31 is a holiday, the previous working day is considered

In case 30th/90th/180th day is not a trading day, closing price on BSE of the next trading day has been considered.

All the above information is updated till February 28, 2021 unless stated otherwise.

**Basis for Issue Price**

Accounting ratio	Consolidated/Stand alone	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019)	At the end of 3rd FY (FY 2020)	
EPS (Basic)(Rs.)	<b>Issuer:</b>	Consolidated	17.22	13.85 ~	14.33 ~	13.41 ~
		Standalone	17.2	13.71 ~	14.08 ~	13.39 ~
	<b>Peer Group:</b>					
	Ahluwalia Contracts (India)Limited	Consolidated	12.84	17.23 ~	17.51 ~	9.61 ~
		Standalone	12.84	17.23 ~	17.51 ~	9.62 ~
	JMC Projects (India)	Consolidated	-12.46	7.99 ~	4.56 ~	0.07 ~
		Standalone	17.68	31.60'	8.47 ~	4.7 ~
	Simplex Infrastructures*	Consolidated	27.65	22.81 ~	21.97 ~	-56.14 ~
		Standalone	24.31	23.64 ~	22.01 ~	-55.56 ~
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA
P/E	<b>Issuer:</b>	Consolidated	14.52	20.13 ~	15.87 ~	5.42 ~
		Standalone	14.53	20.33 ~	16.15 ~	5.43 ~
	<b>Peer Group:</b>					
	Ahluwalia Contracts (India) Limited	Consolidated	22.57	19.93 ~	19.26 ~	18.73 ~
		Standalone	22.57	19.93 ~	19.26 ~	18.71 ~
	JMC Projects (India)	Consolidated	^	67.23 ~	26.14 ~	^
		Standalone	20.73	17.00'	38.37 ~	7.17 ~
	Simplex Infrastructures	Consolidated	17.75	20.60'	8.18 ~	NA
		Standalone	20.19	19.88 ~	8.17 ~	NA
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA
Return on Net Worth (%)	<b>Issuer:</b>	Consolidated	23.15	10.64 ~	11.54 ~	9.84 ~
		Standalone	23.17	10.51 ~	11.34 ~	9.82 ~
	<b>Peer Group:</b>					
	Ahluwalia Contracts (India) Limited	Consolidated	16.93	18.58 ~	15.97 ~	8.02 ~
		Standalone	16.93	18.55 ~	15.93 ~	8.02 ~
	JMC Projects (India)	Consolidated	-8.74	5.36 ~	13.45 ~	-2.87 ~
		Standalone	8.58	13.45 ~	15.39 ~	6.42 ~
	Simplex Infrastructures	Consolidated	7.96	6.94 ~	5.96 ~	-18.17 ~
		Standalone	7.32	7.15 ~	5.98 ~	-17.92 ~
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA
Net Asset Value/ Share (Rs.)	<b>Issuer:</b>	Consolidated	74.36	110.17 ~	124.18 ~	136.38 ~
		Standalone	74.24	110.39 ~	124.19 ~	136.38 ~
	<b>Peer Group:</b>					
	Ahluwalia Contracts (India) Limited	Consolidated	75.82	92.75 ~	109.62 ~	119.85 ~
		Standalone	75.85	92.92 ~	109.79 ~	120.03 ~
	JMC Projects (India)	Consolidated	143.27	149.22 ~	339.41 ~	32.09 ~
		Standalone	205.39	234.95 ~	549.88 ~	57.77 ~
	Simplex Infrastructures	Consolidated	309.75	328.86 ~	358.04 ~	309.17 ~
		Standalone	309.32	330.40'	358.64 ~	310.05 ~
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA

All the above information is updated till February 28, 2021 unless stated otherwise.

Notes:

<sup>(1)</sup> Sourced from the Prospectus dated September 19, 2017

\*NA - Annual report not available

^Not applicable as the said company has incurred loss on consolidated basis for the year ended March 31, 2017 and March 31, 2020

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**Any other material information**

Particulars	
Disclosure of material impact of COVID-19 pandemic on Company Under SEBI (Listing Obligations and Disclo.	17-06-2020
BM held on July 19, 2019 for reclassification of authorised share capital and fund raising by way of QIP	19-07-2019

For updates and further information on material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)