

Name of the Issue: ASK Automotive Limited	
1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	8339.13*
<i>*Source: Prospectus dated Nov 09, 2023</i>	
3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA

4 Subscription Level (Number of times)	36.03*
<i>* excluding Anchor Investor Portion and after removing multiple and duplicate bids</i>	
<i>Source: Minutes for basis of allotment dated November 10, 2023</i>	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
Particulars	%
(i) On Allotment **	7.40%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	8.75%
(iii) at the end of 1st FY (March 31, 2024)	8.50%
(iv) at the end of 2nd FY (March 31, 2025) *	Not Available
(v) at the end of 3rd FY (March 31, 2026) *	Not Available

** QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer (in crs)			
Parameters	1st FY (March 31,2024)	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	2,995	Not Available	Not Available
Net Profit/(Loss) for the period	174	Not Available	Not Available
Paid-up equity share capital	39	Not Available	Not Available
Reserves excluding revaluation reserves	777	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status
The equity shares of ASK Automotive Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document						
Particulars	Name of Director	Appointed / Resigned				
(i) at the end of 1st FY (March 31, 2024)	NIL	NIL				
(ii) at the end of 2nd FY (March 31, 2025)	Shailender Singh Rajesh Kataria Vijay Rathee	Appointment Re-appointment Re- appointment				
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available				
<i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i>						
9 Status of implementation of project/ commencement of commercial production						
(i) as disclosed in the offer document						Not applicable
(ii) Actual implementation						Not applicable
(iii) Reasons for delay in implementation, if any						Not applicable
10 Status of utilization of issue proceeds						
(i) as disclosed in the offer document						Not applicable
(ii) Actual implementation						Not applicable
(iii) Reasons for delay in implementation, if any						Not applicable
11 Comments of monitoring agency, if applicable						
(i) Comments on use of funds						NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document						NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds						NA
12 Pricing Data						
Designated Stock Exchange	NSE					
Issue Price (Rs.)	282.00					
Listing Date	15-Nov-23					
Price parameters	At close of listing day- Nov 15, 2023	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2024)		
				Closing price	High	Low
Market Price	310.10	289.70	299.75	285.0	334.9	240.7
Nifty 50*	19,675.45	21,182.70	21,616.05	22,326.9	22,526.6	19,579.6
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2025) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2026) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2024)	At the end of 1st FY (March 31,2025)**	At the end of 1st FY (March 31,2026)**
EPS (Diluted)	Company				
	Consolidated	2	6.18	8.81	Not Available
	Peer Group:				
	Endurance Technologies Limited	10	34.09	48.38	
	Uno Minda Limited	2	11.37	15.34	Not Available
	Suprajit Engineering Limited	1	10.98	12.06	
	Bharat Forge Limited	2	11.35	20.43	Not Available
	Industry Avg		16.95	24.05	Not Available
P/E	Company				
	Consolidated	2	45.63	32.35	Not Available
	Peer Group:				
	Endurance Technologies Limited	10	46.36	37.82	Not Available
	Uno Minda Limited	2	52.59	44.59	Not Available
	Suprajit Engineering Limited	1	35.49	34.14	
	Bharat Forge Limited	2	98.96	55.26	Not Available
	Industry Avg		58.35	42.95	Not Available
RoNW	Company				
	Consolidated	2	19.10%	21.27	Not Available
	Peer Group:				
	Endurance Technologies Limited	10	10.87%	13.67%	Not Available
	Uno Minda Limited	2	15.73%	18.70%	Not Available
	Suprajit Engineering Limited	1	12.42%	12.26%	
	Bharat Forge Limited	2	7.88%	12.70%	Not Available
	Industry Avg		11.73%	14.33%	Not Available
NAV per share	Company				
	Consolidated	2	32.66	41.43	Not Available
	Peer Group:				
	Endurance Technologies Limited	10	313.67	353.85	Not Available
	Uno Minda Limited	2	72.53	86.08	Not Available
	Suprajit Engineering Limited	1	88.48	98.37	
	Bharat Forge Limited	2	144.02	153.89	Not Available
	Industry Avg		154.68	173.05	Not Available

Notes

* Sourced from Prospectus dated Nov 09, 2023.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
The Promoter wishes to exercise the Oversubscription Option to the extent of 10,84,284 Equity Shares (representing 0.55% of the total paid-up equity share capital of the Company) in addition to 1,08,42,843 Equity Shares of the Company, (representing 5.50% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 1,19,27,127 Equity Shares (representing 6.05% of the total paid up equity share capital of the Company) of which 11,92,713 would be available as part of the Offer for Retail Category on T+1 day, i.e. September 27, 2024.	September 26, 2024	

The Company on August 6, 2024 entered into (i) Shareholders' Agreement ("SHA") with Blupine Energy Private Limited ("Blupine") and Solarcraft Power India 25 Private Limited ("Solarcraft 25") and (ii) Share Subscription Agreement ("SSA") with Solarcraft 25, for an investment of Rs. 82,00,000/- in one or more tranches, for subscription of minimum 26% (along with other captive users) of its Securities i.e. equity share capital and compulsory convertible debentures. The Company on August 6, 2024 also entered into Power Purchase Agreement ("PPA") with Solarcraft 25 to source solar power as a captive consumer from the solar power plant located in the State of Karnataka.	August 6, 2024
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Joint Venture Agreement ("JVA") amongst the Company, Aisin Asia (Thailand) Company Limited, Thailand ("AA-T") and AISIN Automotive Haryana Private Limited, India, ("AHL") (AA-T and AHL collectively referred to as 'AISIN Group Companies'), for marketing and selling of the Independent After Market ("IAM") parts for passenger cars, through a joint venture company ("JV Co."), which will be incorporated in due course of time.	August 1, 2024
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Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com