

**Name of the Issue: Bharti Hexacom Limited**

**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 42,750.00 million\*

\*Source: Prospectus dated April 5, 2024

**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

**4 Subscription Level (Number of times)** 29.8845\*

\* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated April 8, 2024

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	11.01
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)*	13.70
(iii) at the end of 1st FY (March 31, 2025) *	Not Available
(iv) at the end of 2nd FY (March 31, 2026) *	Not Available
(v) at the end of 3rd FY (March 31, 2027) *	Not Available

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

**6 Financials of the issuer**

(Rs. Millions)

Parameters	1st FY (March 31,2025) *	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
Income from operations	Not available	Not Available	Not Available
Net Profit/(Loss) for the period	Not available	Not Available	Not Available
Paid-up equity share capital	Not available	Not Available	Not Available
Reserves excluding revaluation reserves	Not available	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

All the above information is updated till February 15, 2025 unless indicated otherwise.

## 7 Trading Status

The equity shares of Bharti Hexacom Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) *	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars #	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) *	Sanjeev Kumar	Resigned
	Surajit Mandol	Resigned
	Rakesh Bharti Mittal	Appointed
	Kanwaljeet Singh Cheema	Appointed
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

# Information updated upto February 15, 2025

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable *
(ii) Actual implementation	Not applicable *
(iii) Reasons for delay in implementation, if any	Not applicable *

\* The issue was a complete Offer for Sale

## 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 11 Comments of monitoring agency, if applicable \*

\* As the issue was a complete Offer for Sale, the requirement to appoint a monitoring agency was not applicable

All the above information is updated till February 15, 2025 unless indicated otherwise.

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	570.00
Listing Date	12-Apr-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025) <sup>(1)</sup>		
				Closing price	High	Low
Market Price	813.75	902.00	1,054.65	Not Available	Not Available	Not Available
Sensex*	74,244.90	72,664.47	79,924.77	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March,2027) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

<sup>(1)</sup> The pricing data is not disclosed as the relevant fiscal years have not been completed

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**13 Basis for Issue Price**

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)**	At the end of 2nd FY (March 31,2026)**	At the end of 3rd FY (March 31,2027)**
<b>EPS (Diluted)</b>	<b>Company</b>					
	<i>Standalone</i>	5	10.98	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
	<i>Bharti Airtel Limited</i>	5	14.80	Not Available	Not Available	Not Available
	<i>Vodafone Idea Limited</i>	10	(8.43)	Not Available	Not Available	Not Available
	<i>Reliance Jio Infocomm Limited</i>	10	1.07	Not Available	Not Available	Not Available
	<b>Industry Avg</b>		<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
<b>P/E</b>	<b>Company</b>					
	<i>Consolidated</i>	5	N.A.	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
	<i>Bharti Airtel Limited</i>	5	82.16	Not Available	Not Available	Not Available
	<i>Vodafone Idea Limited</i>	10	(1.63)	Not Available	Not Available	Not Available
	<i>Reliance Jio Infocomm Limited</i>	10	N.A.	Not Available	Not Available	Not Available
	<b>Industry Avg</b>		<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
<b>RoNW (%)</b>	<b>Company</b>					
	<i>Consolidated</i>	5	13.83	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
	<i>Bharti Airtel Limited</i>	5	15.84	Not Available	Not Available	Not Available
	<i>Vodafone Idea Limited</i>	10	N.A.	Not Available	Not Available	Not Available
	<i>Reliance Jio Infocomm Limited</i>	10	8.43	Not Available	Not Available	Not Available
	<b>Industry Avg</b>		<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
<b>NAV per share</b>	<b>Company</b>					
	<i>Consolidated</i>	5	84.19	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
	<i>Bharti Airtel Limited</i>	5	136.72	Not Available	Not Available	Not Available
	<i>Vodafone Idea Limited</i>	10	(15.28)	Not Available	Not Available	Not Available
	<i>Reliance Jio Infocomm Limited</i>	10	48.00	Not Available	Not Available	Not Available
	<b>Industry Avg</b>		<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>

**Notes**

\* Sourced from Prospectus dated April 5, 2024.

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

All the above information is updated till February 15, 2025 unless indicated otherwise.

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>	<b>Remarks</b>
Nil		
For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>		

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