

1	<b>Name of the issue: Interarch Building Products Limited</b> <b>Type of issue (IPO/ FPO)</b>	IPO		
2	<b>Issue size (Rs. crores)</b> <i>Source: Prospectus dated 21 August, 2024</i>	600.27		
3	<b>Grade of issue along with name of the rating agency</b>	NA		
4	<b>Subscription level (number of times)</b> <i>Source: Final post issue report dated August 27, 2024. *The above figure is after technical rejections</i>	66.50 times*		
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>			
	(i) allotment in the issue <sup>(1)</sup>	23-Aug-24	19.97%	
	(ii) at the end of the 1 <sup>st</sup> Quarter immediately after the listing of the issue <sup>(2)</sup>	30-Sep-24	14.85%	
	(iii) at the end of 1 <sup>st</sup> FY <sup>(2)</sup>	31-Mar-25	NA	
	(iv) at the end of 2 <sup>nd</sup> FY <sup>(2)</sup>	31-Mar-26	NA	
	(v) at the end of 3 <sup>rd</sup> FY <sup>(2)</sup>	31-Mar-27	NA	
	<sup>(1)</sup> Source: Stock Exchange Filing			
	<sup>(2)</sup> Will be updated in due course			
6	<b>Consolidated Financials of the issuer</b>			<i>(Rs. in crores)</i>
	<b>Parameters</b>	<b>FY25</b>	<b>FY26</b>	<b>FY27</b>
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	<i>Note: Financials for the year ended March 31, 2025, 2026 and 2027 shall be updated in due course</i>			
7	<b>Trading status in the scrip of the issuer</b> Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")			
	(i) at the end of 1st FY (31 March 2025)	NA		
	(ii) at the end of 2nd FY (31 March 2026)	NA		
	(iii) at the end of 3rd FY (31 March 2027)	NA		
	<i>Note: Will be updated in due course</i>			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>	Name of Director	Appointed/ Resigned	
	(i) During year ended (March 31, 2025)	Dhanpal Arvind Jhaveri	Resigned	
	(ii) During year ended (March 31, 2026)	NA	NA	
	(iii) During year ended (March 31, 2027)	NA	NA	
	<i>Note: (1) Change in Directors of Issuer are updated as on 30 June 2024</i>			
	<i>(2) Change in Directors of Issuer is not updated as the relevant financial years have not been completed</i>			
9	<b>Status of implementation of project/ commencement of commercial production</b>			
	(i) as disclosed in the offer document	NA		
	(ii) Actual implementation	NA		
	(iii) Reasons for delay in implementation, if any	NA		

10 **Status of utilization of issue proceeds**

(iv) *As disclosed in the offer documents*

(Rs in Crores)

Particulars	Amount to be funded from Net Proceeds	Amount to be deployed from Net Proceeds in Fiscal 2025	Amount to be deployed from Net Proceeds in Fiscal 2026
Financing the capital expenditure towards setting up the Project	58.53	53.55	4.98
Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	19.25	13.21	6.04
Funding investment in information technology assets for upgradation of existing information technology infrastructure of our Company	11.39	11.39	-
Funding incremental working capital requirements	55.00	25.00	30.00
General corporate purposes	43.04	43.04	-
<b>Net Proceeds</b>	<b>187.21</b>	<b>146.19</b>	<b>41.02</b>

Source: Prospectus dated 21 August, 2024

(ii) **Actual Utilisation**

(Rs in Crores)

Particulars	Amount to be funded from Net Proceeds	Actual Utilisation as on 31-12-24	Unutilised Net Proceeds
Financing the capital expenditure towards setting up the Project	58.53	1.85	56.68
Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	19.25	1.01	18.23
Funding investment in information technology assets for upgradation of existing information technology infrastructure of our Company	11.39	0.00	11.39
Funding incremental working capital requirements	55.00	25.00	30.00
General corporate purposes	43.04	43.07	-0.03
<b>Total</b>	<b>187.21</b>	<b>70.94</b>	<b>116.27</b>

Source: Financials for 9 months ended as on Dec-24

(iii) **Reasons for deviation, if any -**

NA

11 **Comments of monitoring agency, if applicable**

NA

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 **Price - related data**

Designated Stock Exchange: NSE Issue Price: Rs. 900/- per share Listing Date: August 26, 2024

Price parameters	At close of listing day	At close of 30 <sup>th</sup> calendar day from listing day <sup>(1)</sup>	At close of 90 <sup>th</sup> calendar day from listing day <sup>(1)</sup>	As at the end of Mar 31, 2025 <sup>(1)</sup>		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	1196.45	NA	NA	NA	NA	NA
NSE NIFTY 50	25,010.60	NA	NA	NA	NA	NA
Price parameters	As at the end of Mar 31, 2026 <sup>(1)</sup>			As at the end of March 31, 2027 <sup>(1)</sup>		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during the FY	High during the FY	Low during the FY
Market Price	NA	NA	NA	NA	NA	NA
NSE NIFTY 50	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Will be updated in due course

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Ratio	Name of company	As disclosed in the offer document*	At the end of 1st FY (Mar 31, 2025)**	At the end of 2nd FY (Mar 31, 2026)**	At the end of 3rd FY (Mar 31, 2027)**
	Issuer:	58.68	NA	NA	NA

<b>EPS (Basic)</b>	Peer Group				
	Everest Industries Limited	11.42	NA	NA	NA
	Pennar Industries Limited	7.29	NA	NA	NA
	Industry Average	<b>9.36</b>	NA	NA	NA
	<b>Issuer:</b>	15.34	NA	NA	NA
<b>P/E</b>	Peer Group				
	Everest Industries Limited	105.95	NA	NA	NA
	Pennar Industries Limited	25.16	NA	NA	NA
	Industry Average	65.56	NA	NA	NA
	<b>Issuer:</b>	22.26%	NA	NA	NA
<b>RoNW%</b>	Peer Group				
	Everest Industries Limited	3.01%	NA	NA	NA
	Pennar Industries Limited	11.21%	NA	NA	NA
	Industry Average	<b>7.11%</b>	NA	NA	NA
	<b>Issuer:</b>	268.80	NA	NA	NA
<b>NAV per share</b>	Peer Group				
	Everest Industries Limited	378.37	NA	NA	NA
	Pennar Industries Limited	65.02	NA	NA	NA
	Industry Average	<b>221.70</b>	NA	NA	NA

\* Sourced from Prospectus | All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the financial results of the respective company for the year ended March 31, 2024 submitted to stock exchanges.

\*\* will be updated in due course

(1) Basic EPS refers to the Basic EPS sourced from the financial results of the respective company

(2) P/E Ratio has been computed based on the closing market price of equity shares divided by the Basic EPS. For Issuer Company it is calculated as Issue price divided by Basic EPS

(3) Net Asset Value: Net Asset Value is computed as the Equity attributable to owners of the company at the end of year divided by the equity shares outstanding

(4) Return on Net Worth % (RONW %) is calculated as Profit after taxes attributable to owners of the company as a percentage of Equity attributable to owners of the company)

#### 14 Any other material information

Particulars	Date
NIL	NIL

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)