

	
<b>JM Financial Limited</b> 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Maharashtra, India Tel: +91 22 6630 3030 Fax: +91 22 6630 3330 Email: <a href="mailto:Int.buyback2023@jmfl.com">Int.buyback2023@jmfl.com</a> Website: <a href="http://www.jmfl.com">www.jmfl.com</a> SEBI Registration Number: INM000010361 Corporate Identity Number: L67120MH1986PLC038784	<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai – 400 025, Maharashtra, India Tel: +91-22-4325 2183 Fax: +91-22-4325 3000 Email: <a href="mailto:LNTbuyback@axiscap.in">LNTbuyback@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> SEBI Registration Number: INM000012029 Corporate Identity Number: U51900MH2005PLC157853

**Date:** September 30, 2023

**The Securities and Exchange Board of India**

SEBI Bhavan, Plot No. C4 A, ‘G’ Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India.

Dear Sir,

**Subject: Proposed Buy Back of fully paid-up equity shares of face value of Rs. 2 (Rupees Two only) each (the “Equity Shares”) of Larsen & Toubro Limited (the “Company”) under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”) (the offer defined as the “Buyback”).**

With regards to the captioned subject matter, letter of offer dated September 13, 2023 (“**Letter of Offer**”) was filed with the Securities and Exchange Board of India (the “**SEBI**”) on September 13, 2023. As indicated in the Letter of Offer, the Company has closed the Tendering Period for Buyback on Monday, September 25, 2023 and has issued a public advertisement dated September 29, 2023 which was published on September 30, 2023 (the “**Post Buyback Public Advertisement**”) pursuant to Regulation 24(vi) of the Buyback Regulations.

In relation to the aforementioned, please find enclosed a copy of the Post Buyback Public Advertisement in “.pdf” format as Annexure 1, which has been published today in the Financial Express (English national daily), Jansatta (Hindi national daily) and Loksatta (Marathi - Mumbai edition - place where the registered office of the Company is situated).

All capitalized terms not defined herein shall have the same meanings ascribed to them in the Letter of Offer.

Should you require any further information, please contact the following persons at JM Financial Limited and we would be pleased to furnish the same:

Contact Person	Telephone	Email ID
Arjun Mehra	+91 9769746487	Arjun.Mehra@jmfl.com
Nikhil Panjwani	+91 9819077758	Nikhil.Panjwani@jmfl.com

Yours truly,

 <b>JM FINANCIAL</b>	 <b>AXIS CAPITAL</b>
<b>JM Financial Limited</b> 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Maharashtra, India Tel: +91 22 6630 3030 Fax: +91 22 6630 3330 Email: <a href="mailto:Int.buyback2023@jmfl.com">Int.buyback2023@jmfl.com</a> Website: <a href="http://www.jmfl.com">www.jmfl.com</a> SEBI Registration Number: INM000010361 Corporate Identification Number: L67120MH1986PLC038784	<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai – 400 025, Maharashtra, India Tel: +91 22 4325 2183 Fax: +91 22 4325 3000 Email: <a href="mailto:LNTbuyback@axiscap.in">LNTbuyback@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> SEBI Registration Number: INM000012029 Corporate Identification Number: U51900MH2005PLC157853

*This signature page forms an integral part of the SEBI Cover letter, in relation to the buyback offer of Larsen & Toubro Limited.*

For **JM Financial Limited**

  


Authorized Signatory  
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Designation: Director  
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**For Axis Capital Limited**




Authorized Signatory  
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