

Name of the Issue: Mankind Pharma Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 43263.55*

*Source: Prospectus dated April 28, 2023

3 Grade of issue along with name of the rating agency

Name NA Grade NA

4 Subscription Level (Number of times)

15.4631*

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated May 03, 2023

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%	
(i) On Allotment **	5.28%	
(ii) at the end of the 1st Quarter immediately after the listing	4.18%	
of the issue (June 30, 2023)	4.10%	
(iii) at the end of 1st FY (March 31, 2024)	21.01%	
(iv) at the end of 2nd FY (March 31, 2025) *	Not Available	
(v) at the end of 3rd FY (March 31, 2026) *	Not Available	
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^{**}Basis of Allotment (excluding pre-issue QIB holding)

6 Financials of the issuer

D^	ln.	lacs

Parameters	1st FY (March 31,2024)	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	10,33,477.46	Not Available	Not Available
Net Profit/(Loss) for the period	1,94,177.17	Not Available	Not Available
Paid-up equity share capital	4,005.88	Not Available	Not Available
Reserves excluding revaluation reserves	9,32,302.93	Not Available	Not Available

^{*} Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Mankind Pharma Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

^{*} Trading status not disclosed as the relevant fiscal years have not been completed.

^{*} QIB Holding not disclosed as reporting for relevant period has not been completed.



8	Change in Directors of	f Issuer '	from the di	isclosures i	n the offer	document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	No change	NA
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

Status of utilization of issue proceeds	
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange NSE Issue Price (Rs.) 1080.00 Listing Date May 09, 2023

Price parameters	At close of listing day- May 09,	Close of 30th calendar day	Close of 90th calendar day from	As at the end of the 1nd FY after the listing of the issue (31st March,2024)		
	2023	from listing day	listing day	Closing price	High	Low
Market Price	1,430.00	1,486.2	1,803.5	2,300.8	2,336.4	1,322.7
Nifty 50*	18,265.95	18,726.4	19,597.3	22,326.9	22,493.6	17,398.1

Price parameters		the 3rd FY after the (31st March,2026	•			
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

^{*} Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed



13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2024)	At the end of 1st FY (March 31,2025)**	At the end of 1st FY (March 31,2026)**
•	Company			, , , , , , , , , , , , , , , , , , ,	,	, i
EPS (Diluted)	Consolidated	1	35.78	47.68	Not Available	Not Available
	Peer Group:					
	Sun Pharmaceuticals Industries Limited	1	13.60	39.9	Not Available	Not Available
	Cipla Limited		2 31.17	51.01	Not Available	Not Available
	Zydus Lifesciences Limited			38.14	Not Available	Not Available
	Torrent Pharmaceutical Limited	5		48.94	Not Available	Not Available
	Alkem Laboratories			150.19	Not Available	Not Available
	JB Chemicals & Pharmaceuticals			34.85	Not Available	Not Available
	Limited Eris Lifesciences Limited		29.88	28.79	Not Available	Not Available
	Ipca Laboratories Limited			20.79	Not Available	Not Available
	Abbott India Limited	10		565.28	Not Available	Not Available
	Glaxosmithkline Pharmaceuticals			303.20	NOT Available	NOT Available
	Limited	10	100.04	34.83	Not Available	Not Available
	Dabur India Limited	1	9.81	10.38	Not Available	Not Available
	Procter & Gamble Health Limited	10	116.00	Not Available	Not Available	Not Available
	Zydus Wellness Limited	10) 48.54	41.94	Not Available	Not Available
	Industry Avg		78.00	88.82	Not Available	Not Available
	Company					
	Consolidated	1	30.18	48.25	Not Available	Not Available
	Peer Group:					
	Sun Pharmaceuticals Industries Limited	1	71.54	40.62	Not Available	Not Available
	Cipla Limited	2	28.18	29.35	Not Available	Not Available
	Zydus Lifesciences Limited			26.41	Not Available	Not Available
	Torrent Pharmaceutical Limited	5		53.14	Not Available	Not Available
	Alkem Laboratories	2	2 23.03	32.90	Not Available	Not Available
P/E	JB Chemicals & Pharmaceuticals Limited	2	2 39.48	47.36	Not Available	Not Available
	Eris Lifesciences Limited	1	19.1	29.29	Not Available	Not Available
	Ipca Laboratories Limited			57.37	Not Available	Not Available
	Abbott India Limited	10		47.98	Not Available	Not Available
	Glaxosmithkline Pharmaceuticals	10		55.89	Not Available	Not Available
	Limited Dabur India Limited			50.40		
		<u>1</u>		Not Available	Not Available Not Available	Not Available Not Available
	Procter & Gamble Health Limited	10		35.18	Not Available	Not Available
	Zydus Wellness Limited	10	40.16	42.16		
	Industry Avg		40.16	42.16	Not Available	Not Available



	Company					
RoNW	Consolidated	1	23.29%	20.74%	Not Available	Not Available
	Peer Group:					
	Sun Pharmaceuticals Industries Limited	1	6.82%	15.04%	Not Available	Not Available
	Cipla Limited	2	12.08%	15.55%	Not Available	Not Available
	Zydus Lifesciences Limited	<u>-</u> 1	26.40%	19.46%	Not Available	Not Available
	Torrent Pharmaceutical Limited	5	13.06%	24.15%	Not Available	Not Available
	Alkem Laboratories	2	19.05%	17.57%	Not Available	Not Available
	JB Chemicals & Pharmaceuticals Limited	2	18.06%	18.90%	Not Available	Not Available
	Eris Lifesciences Limited	1	21.28%	15.35%	Not Available	Not Available
	Ipca Laboratories Limited	2	16.10%	8.36%	Not Available	Not Available
	Abbott India Limited	10	28.32%	32.48%	Not Available	Not Available
	Glaxosmithkline Pharmaceuticals Limited	10	63.64%	33.19%	Not Available	Not Available
	Dabur India Limited	1	20.75%	18.36%	Not Available	Not Available
	Procter & Gamble Health Limited	10	31.23%	Not Available	Not Available	Not Available
	Zydus Wellness Limited	10	6.38%	4.98%	Not Available	Not Available
	Industry Avg		21.78%	18.62%	Not Available	Not Available
	Company					
	Consolidated	10	31.76	233.73	Not Available	Not Available
NAV per share	Peer Group:					
	Sun Pharmaceuticals Industries Limited	1	200.10	265.35	Not Available	Not Available
	Cipla Limited	2	258.32	330.78	Not Available	Not Available
	Zydus Lifesciences Limited	1	166.05	197.07	Not Available	Not Available
	Torrent Pharmaceutical Limited	5	175.89	202.58	Not Available	Not Available
	Alkem Laboratories	2	722.44	862.46	Not Available	Not Available
	JB Chemicals & Pharmaceuticals Limited	2	240.83	188.37	Not Available	Not Available
	Eris Lifesciences Limited	1	140.39	190.12	Not Available	Not Available
	Ipca Laboratories Limited	2	216.47	249.59	Not Available	Not Available
	Abbott India Limited	10	1,327.00	1,740.71	Not Available	Not Available
	Glaxosmithkline Pharmaceuticals Limited	10	157.19	104.93	Not Available	Not Available
	Dabur India Limited	1	47.41	55.68	Not Available	Not Available
	Procter & Gamble Health Limited	10	371.39	Not Available	Not Available	Not Available
	Zydus Wellness Limited	10	761.26	841.95	Not Available	Not Available
	Industry Avg		368.06	435.80	Not Available	Not Available

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com

^{*} Sourced from Prospectus dated April 28, 2023.

^{**}Not available as the relevant fiscal years have not been completed / information not disclosed