

<b>Name of the Issue: Mediassist Healthcare Services Limited</b>	
<b>1 Type of Issue</b>	Initial Public Offer
<b>2 Issue Size (Rs. Mn)</b>	11,715.77
<i>*Source: Prospectus</i>	
<b>3 Grade of issue along with name of the rating agency</b>	
<b>Name</b>	NA
<b>Grade</b>	NA
<b>4 Subscription Level (Number of times)</b>	16.95*
<i>* excluding Anchor Investor Portion and after removing multiple and duplicate bids</i>	
<i>Source: Minutes for basis of allotment</i>	

<b>5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>	
<b>Particulars</b>	<b>%</b>
(i) On Allotment **	30.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)	40.29%
(iii) at the end of 1st FY (March 31, 2024)	40.29
(iv) at the end of 2nd FY (March 31, 2025)	Not Available
(v) at the end of 3rd FY (March 31, 2026) *	Not Available
<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>	
<i>* QIB Holding not disclosed as reporting for relevant period has not been completed.</i>	

<b>6 Financials of the issuer</b>			<i>INR in Crores</i>
<b>Parameters</b>	<b>1st FY (March 31,2024)</b>	<b>2nd FY (March 31,2025)</b>	<b>3rd FY (March 31,2026)*</b>
Income from operations	6,347.00	Not Available	Not Available
Net Profit/(Loss) for the period	691.00	Not Available	Not Available
Paid-up equity share capital	351.00	Not Available	Not Available
Reserves excluding revaluation reserves	4,366.00	Not Available	Not Available
<i>* Financials not available as reporting for the relevant years has not been completed.</i>			

<b>7 Trading Status</b>	
The equity shares of Paradeep Phosphates Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")	
The equity shares have not been suspended or delisted.	
<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Not Available
(iii) at the end of 3rd FY (March 31, 2026) *	Not Available
<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>	

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	-
(ii) at the end of 2nd FY (March 31, 2025)	Gaurav Sharma	Resignation
(iii) at the end of 3rd FY (March 31, 2026) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

Particulars	(Rs. Million)	
	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2024
(i) as disclosed in the offer document		
Part-financing the acquisition of the Goa Facility	NA	NA
Repayment/prepayment of certain of our borrowings; and	NA	-
General corporate purposes	NA	NA
Total	NA	-
(ii) Actual implementation	NA	
(iii) Reasons for delay in implementation, if any	Not applicable	

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

**12 Pricing Data**

Designated Stock Exchange	BSE	
Issue Price (Rs.)	418.00	
Listing Date	23-Jan-24	22-Feb-24

Price parameters	At close of listing day Jan 23, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2024)		
				Closing price	High	Low
Market Price	464.25	512.10	484.55	505.40	559.00	430.15
Sensex*	70,370.00	73,158.0	73,648.0	73651	74245	58793

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day shall be taken as listing date plus 29 calendar days.

(3) 90th calendar day shall be taken as listing date plus 89 calendar days.

(4) Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered.

**13 Basis for Issue Price**

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)**
<b>EPS (Basic)</b>					
	<b>Company</b>				
	Consolidated	5	10.65	10.02	Not Available
	<b>Peer Group:</b>				
<b>P/E</b>	<b>Company</b>				
	Consolidated	5	39.25	50.44	Not Available

<b>RoNW</b>	<b>Company</b>					
	<i>Consolidated</i>	5	19.30%	14.65%	Not Available	Not Available
	<b>Peer Group:</b>					
<b>NAV per share</b>	<b>Company</b>					
	<i>Consolidated</i>	5	55.72	67.19	Not Available	Not Available

Notes

*\*\*Not available as the relevant fiscal years have not been completed / information not disclosed*

#### 14 Any other material information

Particulars	Date	Remarks
For details, please refer Stock Exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>		