

Name of the Issue: Niva Bupa Health Insurance Company Limited			
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	22,000.00*	
*Source: Prospectus dated November 12, 2024			
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	1.90*	
* excluding Anchor Investor Portion and after technical rejections			
Source: Minutes for basis of allotment dated November 12, 2024			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%	
	(i) On Allotment **	18.20	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	18.68	
	(iii) at the end of 1st FY (March 31, 2025)*	Not Available	
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available	
**Source: Institutions (domestic + foreign) holding as disclosed in the stock exchange filing			
* QIB Holding not disclosed as reporting for relevant period has not been completed.			
6	Financials of the issuer		
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*
	Income from operations	Not Available	Not Available
	Net Profit/(Loss) for the period	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
* Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status		
The equity shares of Mankind Pharma Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
The equity shares have not been suspended or delisted.			
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2025)*	Not Available	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	
* Trading status not disclosed as the relevant fiscal years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Applicable
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds			
(i) as disclosed in the offer document			
Particulars	Amount proposed to be financed from Net Proceeds		
To meet future capital requirements towards onward lending	8000.00		
Total Proceeds	8000.00		
(ii) Actual implementation			
Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
To meet future capital requirements towards onward lending	8000.00	7784.70	215.30
Total Proceeds	8000.00	7784.70	215.30
<i>Source: Quarterly Results</i>			
(iii) Reasons for delay in implementation, if any	Not applicable		

11 Comments of monitoring agency, if applicable	
(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data						
Designated Stock Exchange	NSE					
Issue Price (Rs.)	74.00					
Listing Date	14-Nov-24					
Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025)⁽¹⁾		
				Closing price	High	Low
Market Price	74.00	83.60	79.3	Not Available	Not Available	Not Available
Nifty 50*	23,523.70	24,768.30	23,045.25	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026)⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027)⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)**	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**
EPS (Diluted)	Company				
	Consolidated		0.51	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company		14.48		
	ICICI Lombard General Insurance Company Ltd		39.03	Not Available	Not Available
The New India Assurance Company Ltd		6.77	Not Available	Not Available	
Industry Avg		20.09	Not Available	Not Available	Not Available
P/E	Company				
	Consolidated		148.00	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company		38.27	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd		48.91	Not Available	Not Available
The New India Assurance Company Ltd		28.62	Not Available	Not Available	
Industry Avg		38.60	Not Available	Not Available	Not Available
RoNW	Company				
	Consolidated		5.68%	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company		14.35%	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd		17.17%	Not Available	Not Available
The New India Assurance Company Ltd		5.13%	Not Available	Not Available	
Industry Avg		12.22%	Not Available	Not Available	Not Available
NAV per share	Company				
	Consolidated		12.06	Not Available	Not Available
	Peer Group:				
	Star Health and Allied Insurance Company		108.35	Not Available	Not Available
	ICICI Lombard General Insurance Company Ltd		242.75	Not Available	Not Available
The New India Assurance Company Ltd		132.55	Not Available	Not Available	
Industry Avg		161.22	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated November 12, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com