

**Name of the Issue: Stanley Lifestyles Limited**

**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 5,370.24\*

\*Source: Prospectus dated June 25, 2024

**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

**4 Subscription Level (Number of times)** 97.71\*

\* Figure is after technical rejections and excluding Anhor Portion

Source: Minutes for basis of allotment dated June 26, 2024

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment	12.76%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	25.05%
(iii) at the end of 1st FY (March 31, 2025)*	N.A
(iv) at the end of 2nd FY (March 31, 2026)*	N.A
(iv) at the end of 3rd FY (March 31, 2027)*	N.A

\*Basis of Allotment (excluding pre-issue QIB holding)

\*will be updated in due course

**6 Financials of the issuer (Consolidated)**

(Rs. Million)

Parameters	1st FY (March 31, 2025) <sup>(1)</sup>	2nd FY (March 31, 2026) <sup>(1)</sup>	3rd FY (March 31, 2027) <sup>(1)</sup>
Income from operations	N.A	N.A	N.A
Net Profit for the period	N.A	N.A	N.A
Paid-up equity share capital	N.A	N.A	N.A
Reserves excluding revaluation reserves	N.A	N.A	N.A

(1) Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

**7 Trading Status**

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

\* Trading status not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

#### **8 Change in Directors of Issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed /</b>
(i) at the end of 1st FY (March 31, 2025)#	Vishal Verma	Resigned
	Sonakshi Sunil	Appointed
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	

# updated to the effect that the information is available

\* not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

#### **9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

#### **10 Status of utilization of issue proceeds**

(Rs in million)

(i) As disclosed in the offer document (Net Proceeds)	1,810.85
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

### Utilization of the Net Proceeds

Particulars	Estimated amount (Rs in Millions)	Estimated deployment of Net Proceeds in Fiscal 2025	Estimated deployment of Net Proceeds in Fiscal 2026	Estimated deployment of Net Proceeds in Fiscal 2027
1. Investment in certain Subsidiaries for:				
a. opening of New Stores by such Subsidiaries	901.27	428.59	177.43	295.25
b. opening the Anchor Stores by such Subsidiaries	399.90	-	251.40	148.50
c. renovation of the Existing Stores by such Subsidiaries	100.40	30.92	25.21	44.27
2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	66.59	66.59	-	-
3. General corporate purposes	342.69	Over a period of three Financial Years from the date of listing of the Equity Shares		
<b>Total Net Proceeds</b>	<b>1,810.85</b>	<b>526.10</b>	<b>454.04</b>	<b>488.02</b>

Source: Prospectus dated June 25, 2024

### Actual utilisation

Particulars	Total amount (Rs in Millions)	Total deployment of Net Proceeds in Fiscal 2025*	Total deployment of Net Proceeds in Fiscal 2026	Total deployment of Net Proceeds in Fiscal 2027
1. Investment in certain Subsidiaries for:				
a. opening of New Stores by such Subsidiaries	Nil	109.86	Not Available	Not Available
b. opening the Anchor Stores by such Subsidiaries	Nil		Not Available	Not Available
c. renovation of the Existing Stores by such Subsidiaries	Nil		Not Available	Not Available
2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	Nil	66.59	Not Available	Not Available
3. General corporate purposes	Nil	244.26	Not Available	Not Available
<b>Total Net Proceeds</b>	<b>Nil</b>	<b>420.71</b>	<b>Not Available</b>	<b>Not Available</b>
<b>* Monitoring agency report dated November 11, 2024</b>				

Source: Stock Exchange Filings

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds : No Deviation observed

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds : Not Applicable

\* Monitoring agency report dated November 11, 2024

## 12 Pricing Data

Designated Stock Exchange BSE

Issue Price (Rs.) 369.00

Listing Date 28-Jun-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day#	As at the end of the 1st FY after the listing of the issue ( 31st March,2025)#		
				Closing price	High	Low
Market Price	474.00	575.5	478.45	Not Available		
Sensex*	79,032.73	81,332.79	85,836.12	Not Available		
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March,2026)#			As at the end of the 3rd FY after the listing of the issue ( 31st March,2027)#		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available			Not Available		
Sensex*	Not Available			Not Available		

\* Being index of BSE, the designated stock exchange

# will be updated in due course

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

**13 Basis for Issue Price**

Accounting ratio		Face Value (Rs)	As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 2nd FY (March 31,2026)	At the end of 3rd FY (March 31,2027)***
EPS	Issuer: Consolidated	2	6.37	Not Available	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
P/E	Issuer: Consolidated	2	57.93x	Not Available	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
RoNW%	Issuer: Consolidated	2	15.18%	Not Available	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		
NAV per share	Issuer: Consolidated	2	41.96	Not Available	Not Available	Not Available
	Peer Group:			Not Available		
	Industry Avg			Not Available		

\*Source: Prospectus dated June 25, 2024

**14 Any other material information**

Particulars	Date
NIL	
NIL	

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)