

Name of the Issue: Tega Industries Limited		
1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	6,192.27
<i>*Source: Prospectus dated December 6, 2021</i>		
3	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	NA
4	Subscription Level (Number of times)	219.03*
<i>* Before technical rejections (excluding anchor investor portion)</i>		
<i>Source: : Minutes dated December 8, 2021</i>		

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
	Particulars	%
	(i) On Allotment **	10.31%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	10.21%
	(iii) at the end of 1st FY (March 31, 2022)	11.12%
	(iv) at the end of 2nd FY (March 31, 2023)	14.46%
	(v) at the end of 3rd FY (March 31, 2024)	20.58%
<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>		

6	Financials of the issuer (Rs. Mn)			
	Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
	Income from operations	9,517.56	12,139.72	14,927.14
	Net Profit/(Loss) for the period	1,223.13	1,858.70	1,555.58
	Paid-up equity share capital	662.93	663.54	665.35
	Reserves excluding revaluation reserves	6,697.42	9,826.38	11,252.84

7 Trading Status
The equity shares of Tega Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

	Particulars	Status
	(i) at the end of 1st FY (March 31, 2022)	Frequently traded
	(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
	(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded

8 Change in Directors of Issuer from the disclosures in the offer document		
Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Mr.Hemant Madhusudan Nerurkar and Mr. Rudolph Michael Edge Mr. Ashwani Maheshwari	Completed tenure Appointment
(ii) at the end of 2nd FY (March 31, 2023)	Re-Appointment Of Mr. Mehul Mohanka As The Managing Director & Group CEO And Re-Appointment Of Mrs. Madhu Dubhashi As An Independent Director	Re-Appointment
(iii) at the end of 3rd FY (March 31, 2024)	-	-
9 Status of implementation of project/ commencement of commercial production		
(i) as disclosed in the offer document		Not applicable
(ii) Actual implementation		Not applicable
(iii) Reasons for delay in implementation, if any		Not applicable
10 Status of utilization of issue proceeds		
(i) As disclosed in the offer document		Not applicable
(ii) Actual utilization		Not applicable
(iii) Reasons for deviation, if any		Not applicable
11 Comments of monitoring agency, if applicable		
As the issue was a complete OFS there was no requirement of appointing a monitoring agency		

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	453.00
Listing Date	13-Dec-21

Price parameters	At close of listing day - December 13, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	726.05	592.05	457.60	470.40	767.70	397.00
Nifty*	17,368.25	18,055.75	16,630.45	17,464.75	17,368.25	16,247.95

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	701.5	719.40	401.55	1,292.30	1,380.00	644.10
Nifty*	17,359.75	18,887.60	15,183.40	22,462.00	22,526.60	17,312.75

* Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 3rd FY (March 31,2024)**
EPS (Basic)	Company				
	Consolidated	10	24.10	19.65	29.17
	Peer Group:				
	AIA Engineering Limited	2	60.02	65.70	111.95
	Industry Avg		60.02	65.70	111.95
P/E	Company				
	Consolidated	10	NA	23.94	44.30
	Peer Group:				
	AIA Engineering Limited	2	31.71	24.77	33.12
	Industry Avg		31.71	24.77	25.93
RoNW	Company				
	Consolidated	10	22.23%	16.62%	17.72%
	Peer Group:				
	AIA Engineering Limited	2	13.33%	12.50%	17.92%
	Industry Avg		13.33%	12.50%	17.92%
NAV per share	Company				
	Consolidated	10	105.04	111.03	179.13
	Peer Group:				
	AIA Engineering Limited	2	449.99	505.03	706.95
	Industry Avg		449.99	505.03	604.35

Notes

*Source: Prospectus dated December 6, 2021 & Financials uploaded on Stock Exchanges

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Acquisition of McNally Sayaji	24.02.2023	
Sale of 20,00,000 Equity Shares on June 19, 2023 amounting to 3.01 % of the total issued and paid-up equity share capital of the Company by Mehul Mohanka	20.06.2023	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com