

**Name of the issue: UTI Asset Management Company Limited**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	2,159.88
3	<b>Grade of issue alongwith name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	
4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	2.07

Source: Based on valid applications(excluding Anchor investors) from Basis of allotment dated October 7, 2020

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment Oct 8, 2020	84.67%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Dec 31, 2020)	89.13%
(iii) at the end of 1st FY (March 31, 2021)	91.05%
(iv) at the end of 2nd FY (March 31, 2022) <sup>(1)</sup>	89.75%
(v) at the end of 3rd FY (March 31, 2023)	66.32%

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

**6 Financials of the issuer**

(Consolidated Rs. in crore)

<b>Parameters</b>	<b>31-Mar-21</b>	<b>31-Mar-22</b>	<b>31-Mar-23</b>
Net Sales/ Income from operations	1,168.52	1319.08	1266.86
Net Profit after Minority Interest	494.14	534.59	439.68
Equity Capital	126.79	126.95	126.98
Reserves excluding revaluation reserves	3,099.06	3479.29	3740.86

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

<b>Particulars</b>	<b>BSE</b>	<b>NSE</b>
(i) at the end of 1st FY (March 31, 2021)	Infrequently traded	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)	Infrequently traded	Frequently traded
(iii) at the end of 3rd FY (March 31, 2023)	Infrequently traded	Frequently traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
	Mr. Edward Cage Bernard	Appointed
During year ended March 31, 2021	Mr. Sanjay Varshneya	Appointed
During year ended March 31, 2022	-	
During year ended March 31, 2023 <sup>(1)</sup>	Not Available	

*(1) Information shall be updated in due course*

**9 Status of implementation of project/ commencement of commercial production**

<b>Particulars</b>	<b>Remarks</b>
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

**11 Comments of monitoring agency, if applicable**

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

**12 Price-related data**

Designated SE	NSE
Issue Price (Rs.)	554
Listing Date	October 12, 2020

Price parameters	At close of listing day October 12, 2020	At close of 30th calendar day from listing day November 11, 2020	At close of 90th calendar day from listing day Jan 01, 2021	As at the end of March 31, 2021		
				Closing price	High	Low
Market Price	476.20	548.55	555.90	583.00	585.90	565.10
Nifty 50	11,930.95	12,968.95	14,018.50	14,690.70	14,813.75	14,670.25
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023 <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	994.60	1,195.35	545.40	641.95	646.45	621.75
Nifty 50	17,464.75	18,477.05	14,296.40	17,359.75	17,381.60	17,204.65
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2021	At the end of 2nd FY March 31, 2022	At the end of 3rd FY March 31, 2023
EPS (Basic)	<b>Issuer: Consolidated</b>	10	21.53	38.97	42.12	34.45
	<b>Peer Group:</b>					
	HDFC AMC	5	59.37	62.28	65.36	66.72
	Nippon Life AMC	10	6.78	11.04	11.47	11.61
	<b>Industry Avg</b>		<b>33.08</b>	<b>36.66</b>	<b>38.42</b>	<b>39.17</b>
P/E	<b>Issuer: Consolidated</b>	10	25.73	14.96	23.61	18.63
	<b>Peer Group:</b>					
	HDFC AMC	5	38.40	46.87	32.84	25.60
	Nippon Life AMC	10	39.78	30.64	30.37	18.09
	<b>Industry Avg</b>		<b>39.09</b>	<b>38.76</b>	<b>31.61</b>	<b>21.84</b>
RoNW%	<b>Issuer: Consolidated</b>	10	9.88%	15.32%	14.82%	11.37%
	<b>Peer Group:</b>					
	HDFC AMC	5	31.33%	27.76%	25.19%	23.37%
	Nippon Life AMC	10	16.03%	21.91%	21.11%	20.58%
	<b>Industry Avg:</b>		<b>23.68%</b>	<b>24.84%</b>	<b>23.15%</b>	<b>21.97%</b>
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	10	217.88	254.43	285.17	304.59
	<b>Peer Group:</b>					
	HDFC AMC	5	189.34	224.28	259.30	286.18
	Nippon Life AMC	10	42.36	50.29	54.20	56.41
	<b>Industry Avg:</b>		<b>115.85</b>	<b>137.29</b>	<b>156.75</b>	<b>171.30</b>

(1) Sourced from Prospectus dated October 3, 2020.

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with applicable accounting standard

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year

**14 Any other material information**

<b>Particulars</b>	<b>Date</b>
For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>	
<i>Source- Stock Exchange filings</i>	