

Name of the Issue: Uniparts India Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 8,356.08*

*Source: Prospectus dated December 3, 2022

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 26.06*

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated December 7, 2022

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

| Particulars | %age |
|---|---------------|
| (i) On Allotment ** | 16.04 |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022) | 16.75 |
| (iii) at the end of 1st FY (March 31, 2023) | 17.54 |
| (iv) at the end of 2nd FY (March 31, 2024) | 11.57 |
| (v) at the end of 3rd FY (March 31, 2025) * | Not Available |

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Millions)

| Parameters | 1st FY (March 31,2023) | 2nd FY (March 31,2024) | 3rd FY (March 31,2025)* |
|---|------------------------|------------------------|-------------------------|
| Income from operations | 13,660.21 | 11,395.35 | Not Available |
| Net Profit/(Loss) for the period | 2,048.93 | 1,246.88 | Not Available |
| Paid-up equity share capital | 446.20 | 451.34 | Not Available |
| Reserves excluding revaluation reserves | 7,860.04 | 8,227.47 | Not Available |

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Uniparts India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

| Particulars | Status |
|---|-------------------|
| (i) at the end of 1st FY (March 31, 2023) | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2024) | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2025) * | Not Available |

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|---|---------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2023) | Harjit Singh Bhatia | Resigned |
| | Parmeet Singh Kalra | Appointment |
| (ii) at the end of 2nd FY (March 31, 2024) | Celine George | Appointment |
| (iii) at the end of 3rd FY (March 31, 2025) * | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

| | |
|---------------------------|-----------|
| Designated Stock Exchange | BSE |
| Issue Price (Rs.) | 577.00 |
| Listing Date | 12-Dec-22 |

| Price parameters | At close of listing day | Close of 30th calendar day from listing day | Close of 90th calendar day from listing day | As at the end of the 1st FY after the listing of the issue (31st March,2023) | | |
|------------------|--|---|---|---|---------------|---------------|
| | | | | Closing price | High | Low |
| Market Price | 539.55 | 547.50 | 534.40 | 542.35 | 612.00 | 501.60 |
| Sensex* | 62,130.57 | 60,115.48 | 59,153.13 | 58,991.52 | 62,835.11 | 57,084.91 |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March,2024) | | | As at the end of the 3rd FY after the listing of the issue (31st March,2025) ⁽¹⁾ | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | 521.5 | 722.2 | 501.6 | Not Available | Not Available | Not Available |
| Sensex* | 73651 | 74245 | 58793 | Not Available | Not Available | Not Available |

* Being index of BSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

| Accounting ratio | | Face Value per share (Rs.) | As disclosed in offer document* | At the end of 1st FY (March 31,2023) | At the end of 1st FY (March 31,2024) | At the end of 1st FY (March 31,2025)** |
|----------------------|--------------------------------------|----------------------------|---------------------------------|--------------------------------------|--------------------------------------|--|
| EPS (Basic) | Company | | | | | |
| | <i>Consolidated</i> | 10 | 37.74 | 46.32 | 28.13 | Not Available |
| | Peer Group: | | | | | |
| | <i>Balkrishna Industries Limited</i> | 2 | 74.25 | 54.70 | 76.12 | Not Available |
| | <i>Bharat Forge Limited</i> | 2 | 23.23 | 11.35 | 20.43 | Not Available |
| | <i>Ramkrishna Forgings Limited</i> | 2 | 12.43 | 15.52 | 20.27 | Not Available |
| | Industry Avg | | 36.64 | 27.19 | Not Available | Not Available |
| P/E | Company | | | | | |
| | <i>Consolidated</i> | 10 | N.A. | 11.71 | 18.54 | Not Available |
| | Peer Group: | | | | | |
| | <i>Balkrishna Industries Limited</i> | 2 | 26.44 | 35.68 | 30.45 | Not Available |
| | <i>Bharat Forge Limited</i> | 2 | 36.73 | 67.85 | 55.28 | Not Available |
| | <i>Ramkrishna Forgings Limited</i> | 2 | 18.60 | 18.44 | 34.09 | Not Available |
| | Industry Avg | | 27.26 | 40.66 | Not Available | Not Available |
| RoNW (%) | Company | | | | | |
| | <i>Consolidated</i> | 10 | 24.35 | 24.67 | 14.37 | Not Available |
| | Peer Group: | | | | | |
| | <i>Balkrishna Industries Limited</i> | 2 | 20.70 | 13.99 | 16.62 | Not Available |
| | <i>Bharat Forge Limited</i> | 2 | 16.25 | 7.58 | 12.70 | Not Available |
| | <i>Ramkrishna Forgings Limited</i> | 2 | 18.36 | 18.77 | 12.72 | Not Available |
| | Industry Avg | | 18.44 | 13.45 | Not Available | Not Available |
| NAV per share | Company | | | | | |
| | <i>Consolidated</i> | 10 | 151.82 | 184.04 | 192.29 | Not Available |
| | Peer Group: | | | | | |
| | <i>Balkrishna Industries Limited</i> | 2 | 358.63 | 390.91 | 458.04 | Not Available |
| | <i>Bharat Forge Limited</i> | 2 | 142.33 | 144.02 | 153.88 | Not Available |
| | <i>Ramkrishna Forgings Limited</i> | 2 | 67.45 | 82.67 | 148.50 | Not Available |
| | Industry Avg | | 189.47 | 205.87 | Not Available | Not Available |

Notes

* Sourced from Prospectus dated December 3, 2022.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

| Particulars | Date | Remarks |
|--------------------|-------------|----------------|
| NIL | | |
| NIL | | |

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com